

Monterey County Behavioral Health Quality Improvement Memo

Re:	Transitioning from SUD Progress Note form to Clinical Progress Note MC
	Behavioral Health Information Notice No.: 23-068: Documentation requirements
	for all Specialty Mental Health Services (SMHS), Drug Medi-Cal (DMC), and
Form	Drug Medi-Cal Organized Delivery System (DMC-ODS) services.
Reference	
	Clinical Progress Note MC
	SUD Progress Note
Effective	8/14/2023
Revisions	5/24/2024
Revised	7/16/2024

Topic

In alignment with California Advancing and Innovating Medi-Cal (CalAIM) payment reform billing and to continue making steps towards improved integration in the electronic health record with Specialty Mental Health Services (SMHS) and Drug Medi-Cal Organized Delivery System (DMC-ODS), SUD Provider Agencies will transition from using the SUD Progress Note form to using the **Clinical Progress Note MC** (for OP/IOP/NTP LOCs).

Procedure

- 1. Effective for all dates of service starting 8/14/2023.
- 2. SUD Progress Note will no longer be available after 8/25/2023.
- 3. DMC-ODS treatment providers for OP/IOP/NTP will begin using the Clinical Progress Note MC to document all individual services for beneficiaries in MyAvatar.
- 4. Start and End times will no longer be required.
- 5. All requirements for documentation standards and timeliness, as outlined in <u>MCBH QI Memo-</u> <u>CalAIM Implementation 002-Progress Notes</u>, remains the same.