



Monterey County Behavioral Health Quality Improvement Memo

Re:	Transitioning from SUD Group Progress Note form to Progress Notes (Group and Individual) form
Form Reference	<u>Behavioral Health Information Notice No.: 23-068</u> : Documentation requirements for all Specialty Mental Health Services (SMHS), Drug Medi-Cal (DMC), and Drug Medi-Cal Organized Delivery System (DMC-ODS) services Progress Notes (Group and Individual) SUD Group Progress Note
Effective	9/1/2023
Revisions	5/24/2024
Revisions	7/16/2024

Topic

In alignment with California Advancing and Innovating Medi-Cal (CalAIM) payment reform billing and to continue making steps towards improved integration in the electronic health record with Specialty Mental Health Services (SMHS) and Drug Medi-Cal Organized Delivery System (DMC-ODS), SUD Provider Agencies will transition from using the SUD Group Progress Note form to using the **Progress Note (Group and Individual)** form (for OP/IOP/NTP LOCs).

Procedure

1. **Effective for all dates of service starting 9/1/2023.**
2. SUD Group Progress Note will no longer be available after 9/1/2023.
3. DMC-ODS treatment providers for OP/IOP/NTP will begin using the Progress Note (Group and Individual) form to document group services for beneficiaries in MyAvatar.
4. Start and End times will no longer be required.
5. Your agency will be provided with group registration numbers for OP/IOP/NTP groups. If additional group registrations are needed, please email 415-QA@co.monterey.ca.us and *include a Name for the group and the Start date of group.*
6. All requirements for DMC-ODS documentation standards and timeliness, as outlined in [MCBH QI Memo- CalAIM Implementation 002-Progress Notes](#), remains the same.