









MONTEREY COUNTY 2015 CROP REPORT

CERTIFIED FARMERS' MARKETS

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Special thanks to all of the farmers and growers who agreed to be interviewed for this year's crop report! We greatly appreciate their hard work and daily commitment to growing fresh food for all of us to enjoy.

Photo credits: Christina McGinnis, Jon O'Keefe, Catherine Barr, Shayla Neufeld, Chris Brown







Monterey County Agricultural Commissioner

Karen Ross, Secretary
California Department of Food & Agriculture and
The Honorable Board of Supervisors of Monterey County

Jane Parker 4th District, Chair
Dave Potter 5th District, Vice Chair

Fernando Armenta 1st District
John M. Phillips 2nd District
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ERIC LAURITZEN
Agricultural Commissioner

It is a pleasure to present the 2015 Monterey County Crop Report that is prepared pursuant to the provisions of Section 2279 of the California Food & Agriculture Code. This report reflects a production value of \$4.84 billion for Monterey County, which is an increase of 7.75% or \$348 million over the previous year.

Crop values vary from year to year based on production, market and weather conditions. As often the case, there was much fluctuation in the 2015 values, with 22 commodities down and 29 commodities increasing in value. The high level of diversity in our agricultural industry provides resiliency and reduces the risk of economic shocks.

Leaf lettuce values increased 12% on better pricing. Head lettuce showed a decline of 2% with fewer acres planted but higher prices. Spring mix and salad products also declined in overall value. Strawberry values increased by 21% on increased acreage and higher production. Cauliflower and celery each saw values increase by approximately 25%. Celery showed a decrease in production with stronger pricing and cauliflower posted increases in both production and pricing. Wine grapes declined 25% in 2015, after above average production in previous years. This followed the statewide trend, with lower production and slightly higher prices. Despite reduced acreage related to the drought, the value of nursery products increased by 11% on stronger pricing for many products.

Each year we like to highlight a component of the industry in our report and this year chose Certified Farmers' Markets. We include a short piece on some of the people who produce and sell their own products directly to consumers at the 14 markets in Monterey County and elsewhere. This important segment of our industry lets consumers meet farmers face-to-face and to become more directly connected with the food they eat.

It is always important to note that the figures provided here are gross values and do not represent or reflect net profit or loss experienced by individual growers or by the industry as a whole. Growers do not have control over input costs such as fuel, fertilizers and packaging nor can they significantly affect market prices. The fact that the gross value of agriculture increased reflects positively on the diversity and strength of our agriculture industry.

This report is our yearly opportunity to recognize the growers, shippers, ranchers, and other businesses ancillary to and supportive of agriculture, which is the largest driver of Monterey County's economy. As such, we would like to extend our thanks to the industry for their continued effort to provide vital information that enables the compilation of the Monterey County Crop Report. While we continually strive to improve upon this information, without their assistance, this report would not be possible.

Special recognition for the production of this report goes to Christina McGinnis, Graham Hunting, Shayla Neufeld, and all of the staff who assisted in compiling this information and improving the quality of the report.

Respectfully submitted,

Eric Lauritzen Agricultural Commissioner



COUNTY OF MONTEREY AGRICULTURAL COMMISSIONER

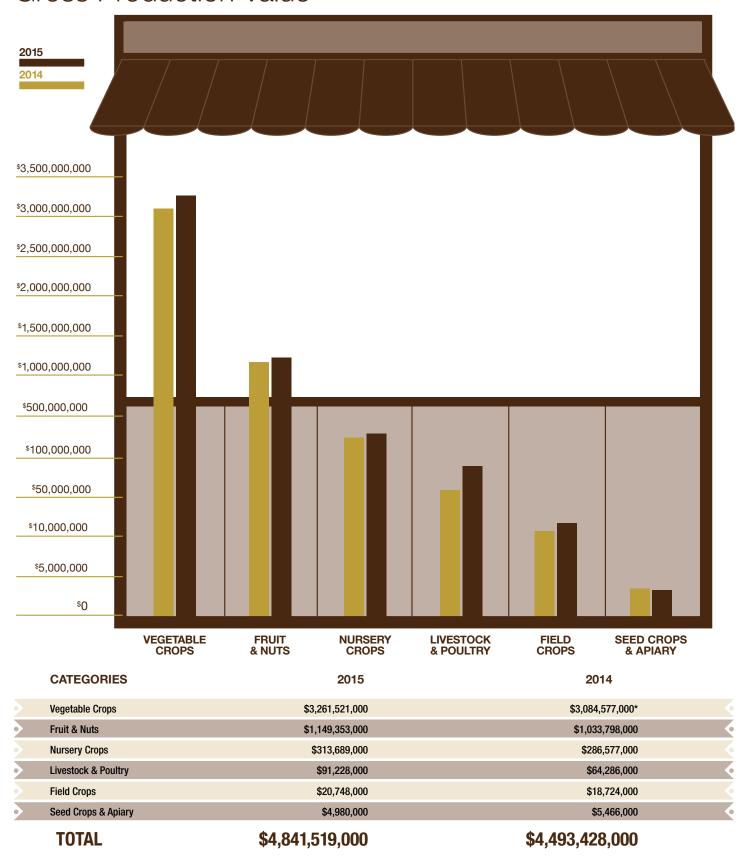
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Monterey County's Top Multi-Million Dollar Crops

CROP	2015 CROP VALUE	2015 CROP RANKING	2014 CROP RANKING
Leaf Lettuce	\$869,447,000	1	1
Strawberry	\$861,438,000	2	2
Head Lettuce	\$637,104,000	3	3
Broccoli	\$423,006,000	4	4
Nursery	\$313,689,000	5	5
Cauliflower	\$238,004,000	6	7
Celery	\$225,789,000	7	8
Wine Grapes	\$185,925,000	8	6
Misc. Vegetables	\$150,389,000	9	9
Spinach	\$141,856,000	10	10
Mushrooms	\$95,001,000	11	11
Beef Cattle	\$80,793,000	12	14
Spring Mix	\$69,300,000	13	12
Salad Products	\$54,290,000	14	13
Lemon	\$53,808,000	15	19
Artichokes	\$49,725,000	16	17
Cabbage	\$46,761,000	17	15
Raspberries	\$39,680,000	18	16
Kale	\$32,487,000	19	18
Brussels Sprouts	\$31,280,000	20	- •
Carrots	\$26,506,000	21	22
Onions, Green	\$25,380,000	22	20
Peas	\$24,120,000	23	23
Onions, Dry	\$21,786,000	24	21
Rangeland	\$18,609,000	25	24
Asparagus	\$13,431,000	26	25

Gross Production Value



^{*} Adjusted Figure

Monterey County's Major Crop Trends













CROP		1995	2005	2015
Artichokes	Acre	6,344	6,081	4,659
	Value	\$37,655,000	\$54,674,000	\$49,725,000
	2015 CPI Adjusted*	\$59,206,000	\$67,085,000	—
Broccoli	Acre	61,447	38,863	61,697
	Value	\$264,396,000	\$216,575,000	\$423,006,000
	2015 CPI Adjusted	\$415,717,000	\$265,736,000	—
Cauliflower	Acre	23,569	16,380	18,655
	Value	\$125,000,000	\$93,386,000	\$238,004,000
	2015 CPI Adjusted	\$196,541,000	\$114,584,000	—
Celery	Acre	7,445	10,138	12,098
	Value	\$62,854,000	\$104,144,000	\$225,789,000
	2015 CPI Adjusted	\$98,827,000	\$127,784,000	—
Grapes (Wine)	Acre	30,483	38,179	44,296
	Value	\$79,309,000	\$254,615,000	\$185,925,000
	2015 CPI Adjusted	\$124,700,000	\$312,411,000	—
Head Lettuce	Acre	71,700	64,456	42,802
	Value	\$481,593,000	\$311,813,000	\$637,104,000
	2015 CPI Adjusted	\$757,222,000	\$382,593,000	—
Leaf Lettuce	Acre	33,822	103,159	64,817
	Value	\$184,393,000	\$600,808,000	\$869,447,000
	2015 CPI Adjusted	\$289,926,000	\$737,188,000	—
Mushrooms	Pounds	48,624,000	45,766,000	44,393,000
	Value	\$51,541,000	\$65,983,000	\$95,001,000
	2015 CPI Adjusted	\$81,039,000	\$80,961,000	—
Nursery Products	Acre	1,575	1,699	1,167
	Value	\$111,199,000	\$276,235,000	\$313,689,000
	2015 CPI Adjusted	\$174,841,000	\$338,939,000	—
Spinach	Acre	8,700	16,937	13,919
	Value	\$43,721,000	\$188,224,000	\$141,856,000
	2015 CPI Adjusted	\$68,744,000	\$230,950,000	—
Strawberries	Acre	7,022	9,294	12,646
	Value	\$192,714,000	\$390,898,000	\$861,438,000
	2015 CPI Adjusted	\$303,009,000	\$479,629,000	—



TOTAL OF MAJOR CROPS ABOVE

Acre	252,107	305,186	276,756	_ •
Value	\$1,634,375,000	\$2,557,355,000	\$4,040,984,000	_•
CPI Adjusted	\$2,569,772,000	\$3,137,860,000	_	-•

^{*} Consumer Price Index Conversion http://liberalarts.oregonstate.edu/sites/liberalarts.oregonstate.edu/files/polisci/faculty-research/sahr/inflation-conversion/pdf/cv2015.pdf







	CROP ¹	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL ²
,	Anise	2015 2014	769 699	17.00 17.21	13,100 12,000	ton ton	\$810.00 \$756.00	\$10,611,000 \$9,072,000
,	Artichokes	2015 2014	4,659 4,996	4.75 5.42	22,100 27,100	ton ton	\$2,250.00 \$1,500.00	\$49,725,000 \$40,650,000
,	Asparagus	2015 2014	1,631 2,130	4.00 4.16	6,520 8,860	ton ton	\$2,060.00 \$1,890.00	\$13,431,000 \$16,745,000
·	Bok Choy	2015 2014	422 411	21.00 20.58	8,860 8,460	ton ton	\$508.00 \$456.00	\$4,501,000 \$3,858,000
i	Broccoli, Bulk ³	2015 2014	=	_	117,000 114,000	ton ton	\$801.00 \$781.00	\$93,717,000 \$89,034,000
• 1	Fresh	2015 2014	45,447 47,945	7.20 7.30	327,000 350,000	ton ton	\$1,007.00 \$923.00	\$329,289,000 \$323,050,000
1	Total	2015 2014	61,697 63,561	_ _	_ _	_ _	_	\$423,006,000 \$412,084,000
• 1	Brussel Sprouts ⁴	2015	1,835	10.03	18,400	ton	\$1,700.00	\$31,280,000
(Cabbage, Bulk	2015 2014	_	_	65,300 69,800	ton ton	\$240.00 \$220.00	\$15,672,000 \$15,356,000
• i	Fresh	2015 2014	2,998 3,261	21.50 22.99	64,500 75,000	ton ton	\$482.00 \$432.00	\$31,089,000 \$32,400,000
(Cabbage, Total	2015 2014	6,035 6,297	_ _	_	_	_ _	\$46,761,000 \$47,756,000

¹ Organic production included.

⁴ Previously in Misc. Vegetables







² Totals may not calculate due to rounding.

³ Bulk may include one or more of the following: food service, processing and/or value added.

Vegetable Crops (continued)



<u> </u>							
CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Carrots, Bulk	2015 2014	_ _	_	33,300 34,800	ton ton	\$336.00 \$248.00	\$11,189,000 \$8,630,000
Fresh	2015 2014	1,433 1,424	20.83 21.58	29,800 30,700	ton ton	\$514.00 \$421.00	\$15,317,000 \$12,925,000
Carrots, Total	2015 2014	3,033 3,036		_ _	_		\$26,506,000 \$21,555,000
Cauliflower, Bulk	2015 2014	_		33,000 26,500	ton ton	\$802.00 \$682.00	\$26,466,000 \$18,073,000
Fresh	2015 2014	15,385 14,683	10.07 9.19	155,000 135,000	ton ton	\$1,363.00 \$1,260.00	\$211,538,000 \$170,100,000
Cauliflower, Total	2015 2014	18,655 17,566		_	_	_ _	\$238,004,000 \$188,173,000
Celery, Bulk	2015 2014	_	_ _	31,600 35,000	ton ton	\$540.00 \$384.00	\$17,064,000 \$13,440,000
Fresh	2015 2014	11,129 11,592	32.62 34.80	363,000 403,000	ton ton	\$575.00 \$415.00	\$208,725,000 \$167,245,000
Celery, Total	2015 2014	12,098 12,597		_	_	_ _	\$225,789,000 \$180,685,000
Chard	2015 2014	641 627	9.28 9.35	5,950 5,860	ton ton	\$1,080.00 \$987.00	\$6,426,000 \$5,784,000
Cilantro	2015 2014	1,350 1,565	6.85 5.29	9,250 8,280	ton ton	\$1,340.00 \$1,170.00	\$12,395,000 \$9,688,000
Herbs ⁵	2015 2014	97 89	7.55 7.52	732 669	ton ton	\$2,260.00 \$2,690.00	\$1,654,000 \$1,800,000
Kale	2015 2014	2,534 2,553	12.57 12.25	31,850 31,300	ton ton	\$1,020.00 \$994.00	\$32,487,000 \$31,112,000
Leeks	2015 2014	334 329	12.60 12.99	4,210 4,270	ton ton	\$1,500.00 \$1,500.00	\$6,315,000 \$6,405,000
Lettuce, Total ⁶	2015 2014	107,619 109,157	Ξ	_ _	_	=	\$1,506,551,000 \$1,426,568,000
Misc. Vegetables, Bulk	2015 2014	_ _	=	127,000 138,000	ton ton	\$715.00 \$645.00	\$90,805,000 \$89,010,000
Fresh	2015 2014	9,820 8,468	5.42 6.47	53,200 54,800	ton ton	\$1,120.00 \$1,290.00	\$59,584,000 \$70,692,000
Misc. Vegetables, Total ⁷	2015 2014	33,251 29,797	Ξ	_ _	_	_	\$150,389,000 \$159,702,000

⁵ Includes: Dill, Oregano, Rosemary, Sage and Thyme.

⁶ See Lettuce Production, page 8.

⁷ Includes: Arugula, Beets, Broccolini, Cactus Pears, Cardone, Chicory, Corn, Cucumbers, Fava Beans, Frisee, Garlic, Mache, Potato, Pumpkins, Radicchio and Rappini.

Vegetable Crops (continued)

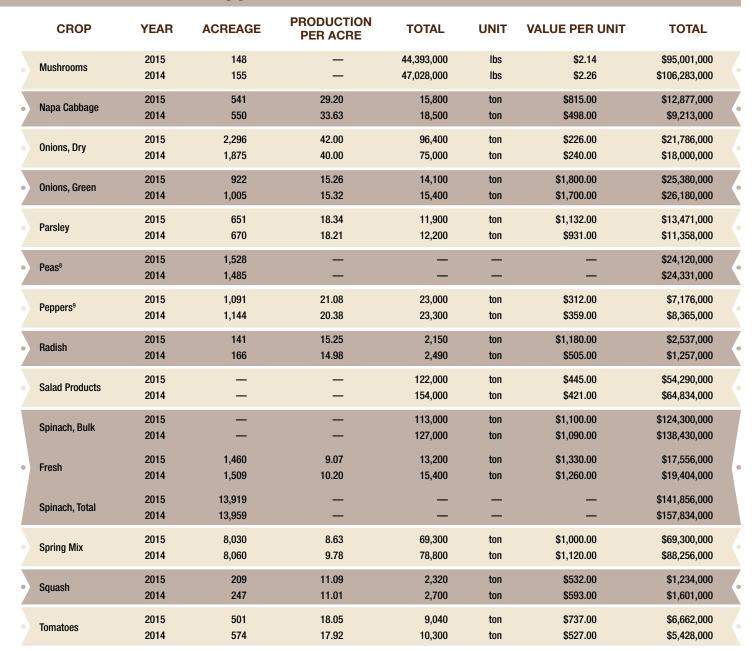














VEGETABLE CROPS TOTAL

2015	286,637	\$3,261,521,000
2014	287,700	\$3,084,577,000*

⁸ Includes: Bulk.

⁹ Includes: Bell Peppers, Chili Peppers and Pimentos.

^{*}Adjusted Figure

Lettuce Production



<u> </u>							
CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
HEAD LETTUCE							•
Spring	2015 2014	11,428 12,208	_		_ _	_ _	_
Summer	2015 2014	9,267 10,441	_	_	_	_	= (
Fall	2015 2014	14,137 12,733	_ _	_	<u>-</u>	_ _	_
Naked Pack	2015 2014	_ _	Ξ	5,326,000 6,131,000	ctn¹0 ctn	\$16.35 \$17.40	\$87,080,000 \$106,679,000
Wrapped Pack	2015 2014	_ _	=	23,355,000 23,437,000	ctn ctn	\$17.25 \$16.50	\$402,874,000 \$386,711,000
Head Lettuce, Bulk	2015 2014	_ _	Ξ	327,000 366,000	ton ton	\$450.00 \$431.00	\$147,150,000 \$157,746,000
Head Lettuce, Total	2015 2014	42,802 44,208	1,000 1,000	42,898,000 44,208,000	ctn ctn	\$14.85 \$14.70	\$637,104,000 \$651,136,000
LEAF LETTUCE							•
Butter Leaf Lettuce	2015 2014	750 728	1,302 1,230	977,000 895,000	ctn ctn	\$10.44 \$9.19	\$10,200,000 \$8,225,000
Endive	2015 2014	265 250	1,265 1,250	335,000 313,000	ctn ctn	\$11.70 \$11.76	\$3,920,000 \$3,681,000
Escarole	2015 2014	268 210	1,265 1,250	339,000 263,000	ctn ctn	\$12.78 \$11.97	\$4,332,000 \$3,148,000
Green Leaf Lettuce	2015 2014	7,725 7,907	1,050 1,044	8,111,000 8,255,000	ctn ctn	\$10.51 \$9.85	\$85,247,000 \$81,312,000
Red Leaf Lettuce	2015 2014	3,651 2,076	1,050 1,040	3,834,000 2,159,000	ctn ctn	\$10.38 \$8.74	\$39,797,000 \$18,870,000
Romaine Lettuce ¹¹	2015 2014	38,474 39,602	1,050 1,010	40,398,000 39,998,000	ctn ctn	\$13.30 \$12.19	\$537,293,000 \$487,576,000
Leaf Lettuce, Bulk	2015 2014	N/A N/A	N/A N/A	282,000 274,000	ton ton	\$669.00 \$630.00	\$188,658,000 \$172,620,000
Leaf Lettuce, Total	2015 2014	64,817 64,949	N/A N/A	69,288,000 68,007,000	ctn ctn	\$12.68 \$11.40	\$869,447,000 \$775,432,000



LETTUCE CROPS TOTAL

2015	107,619	\$1,506,551,000
2014	109.157	\$1,426,568,000

¹⁰ Carton

¹¹ Includes Romaine Hearts

Certified Farmers' Markets

Nearly every day of the week for much of the year, a Certified Farmers' Market (CFM)—and often more than one—offers fresh produce in Monterey County. It's another indication of our local agricultural bounty with a bonus: consumers meet farmers face—to—face and have an opportunity to learn more about how their food is grown.

While roadside fruit and vegetable stands have been around for decades, savvy customers often prefer a CFM because of the variety of fruits and vegetables available at reasonable prices. Government assistance programs also provide opportunities for low-income families to purchase nutritious food at the local CFM.

Buyers may not be aware that CFMs provide a desirable level of consumer protection. Some vendors obtain wholesale produce and pass it off as their own at farmers' markets, resulting in an increase of undercover inspections and investigations. New rules give county agricultural commissioners more authority to regulate markets in coordination with the California Department of Food and Agriculture. Today, customers at CFMs can shop with confidence, knowing their produce was



CFM Inspector Shayla Neufeld along with Donna Iles, President of the Monterey Bay Farmers' Market Board of Directors

grown by the vendor who is selling it. The fruits and vegetables are inspected to meet state quality standards and the scales on which the produce is weighed and sold are sealed by the Agricultural Commissioner's office to be accurate.

Here's how the regulatory system works: consumers should always be able to find the certified producer's certificate posted in their stall. Market vendors must obtain the certificate annually from the county agricultural commissioner's office, and the certificate is valid in any county in California. Obtaining a producer's

certificate requires inspectors to verify growers are producing what they sell. County commissioners across the state coordinate enforcement activities, and county inspectors check market stalls to ensure compliance. Apart from market certification, county inspectors may also take produce samples to assure state standards for pesticide residues. Farmer's market produce is not necessarily organic.

If a market vendor is found to be out of compliance, county inspectors issue violations. Once substantiated, violations may lead to civil penalties from \$50 to \$1,000, depending on the severity of the case, and vendors may be suspended for up to 18 months.

While consumer protection is vital, the Monterey County Agricultural Commissioner's Office also supports CFMs as a way to bring our agricultural and urban communities together. Markets provide a social setting where food is sold and friendships grow between vendors and their regular customers. For a list of local markets, including hours of operation and locations, go online to our interactive map found at http://ag.co.monterey.ca.us/CFM-Locations

Fruit & Nut Crops

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Avocados	2015	229	2.19	503	ton	\$2,910.00	\$1,464,000
Avocados	2014	229	2.51	575	ton	\$2,120.00	\$1,219,000
Blackberries ¹²	2015	204	7.00	1,430	ton	\$3,130.00	\$4,476,000
Cronos (Mino)13	2015	44,296	3.16	140,000	ton	\$1,328.00	\$185,925,000
Grapes (Wine) ¹³	2014	45,993	4.35	200,000	ton	\$1,240.00	\$247,357,000
	2015	1,294	35.26	45,600	ton	\$1,180.00	\$53,808,000
Lemons	2014	1,284	29.99	38,500	ton	\$729.00	\$28,067,000
Misc. Fruit ¹⁴	2015	133	5.50	732	ton	\$3,500.00	\$2,562,000
Wilse. Fruit.	2014	153	5.78	884	ton	\$3,250.00	\$2,873,000
December and a control	2015	711	9.00	6,400	ton	\$6,200.00	\$39,680,000
Raspberries	2014	782	9.00	7,040	ton	\$6,390.00	\$44,986,000
Observation and a second	2015	12,646	36.09	456,000	ton	\$1,833.00	\$835,848,000
Strawberries	2014	11,054	34.70	384,000	ton	\$1,800.00	\$691,200,000
	2015	_	_	70,300	ton	\$364.00	\$25,590,000
Processing	2014	_	_	29,000	ton	\$624.00	\$18,096,000
	2015	12,646	_	526,000	ton	_	\$861,438,000
Strawberries Total	2014	11,054	_	413,000	ton	_	\$709,296,000



FRUIT & NUT CROPS TOTAL

2015	59,513	\$1,149,353,000
2014	50 405	\$1 033 798 000

¹² Previously in Misc. Fruit

¹³ Represents Bearing Acres only; see Wine Grape Production, pages 12-13.

¹⁴ Includes: Apples, Blueberries, Kiwi, Loganberries, Olallieberries, Olives and Walnuts.

Certified Farmers' Market Growers



Catherine Barr

MONTEREY BAY CERTIFIED FARMERS' MARKETS

The Monterey Bay Certified Farmers'
Markets (MBCFM) is an organization comprised
of a team of farmers, vendors and marketing
staff led by Executive Director, Catherine Barr.
Since 1993, Catherine has dedicated her
efforts to expanding the markets throughout

local communities and championing the preservation of small family farmers. From humble beginnings, MBCFM has expanded into a thriving group of farmers' markets that bring our communities together in appreciation of the rich bounty of our region. Today, there are approximately fourteen Certified Farmers' Markets run by six different associations stretching from as far south as King City to as far west as Carmel and north to Marina.

In 2010, Catherine was awarded the prestigious "Al Smith Friend of Agriculture Award" by the Santa Cruz County Farm Bureau for her outstanding service to the agricultural community. In addition to serving as Executive Director, Catherine directly manages a few of the markets. She is passionate about ensuring that all of the Certified Farmers' Markets she oversees adhere to the standards and policies enforced by the Monterey County Agricultural Commissioner's Office. Catherine believes the markets are ever-evolving and provide an amazing opportunity for the community to meet local farmers who grow the food that ends up on everyone's table.



Jake Reisdorf

CARMEL HONEY COMPANY

Jake Reisdorf, founder of the Carmel Honey Company, is a 12 year-old boy whose business emerged from a 5th grade homework assignment. His teacher asked the class to research how professionals in different fields spend their day. Jake chose to research beekeeping—a hobby he developed a

passion for after receiving a hive from an older beekeeper and taking classes with his father. The class project was so successful that people wanted to start buying his honey, so Jake and his mom created a label and began selling it at farmers' markets. Less than two years after starting the business, Carmel Honey Company has 40 wholesale accounts in the Monterey area and sells honey online at carmelhoneycompany.com. The company also sells and places beehives which, for a monthly fee, Jake monitors and maintains in addition to his own. Jake also enjoys sharing his ever-growing knowledge of bees, the importance of pollination and the benefits of honey bees with classrooms and the community.

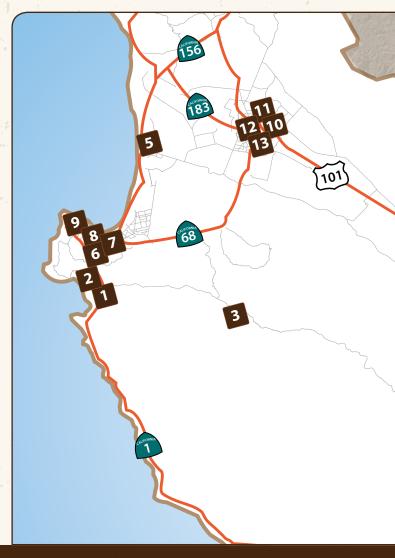


Stevie Hall

HALL'S ORGANIC FARMS

Stevie Hall's interest in agriculture started in high school. He raised animals in Future Farmers' of America (FFA) and 4-H, learning ownership and responsibility at a young age. While at Hartnell College, where he took classes in crop production and food safety, he also interned at the D'Arrigo Bros. cooler. To gain more hands-on experience. Stevie

took a part-time field position at USDA Agricultural Research Service as a biological science aid assisting in lettuce breeding research. He then enrolled in ALBA (see article on page 20), and received college credit and the skills to start his own farm. After completing the ALBA program, he began farming on a half-acre parcel made available through ALBA. Over the next three years he juggled school, work and his farming business. After five years, he made the commitment to become a full-time organic farmer and resigned from the USDA. Stevie now farms five acres, growing more than 30 commodities, and sells his produce wholesale to brokers, at local and Bay Area farmers' markets, and directly to restaurants and other foodservice companies.



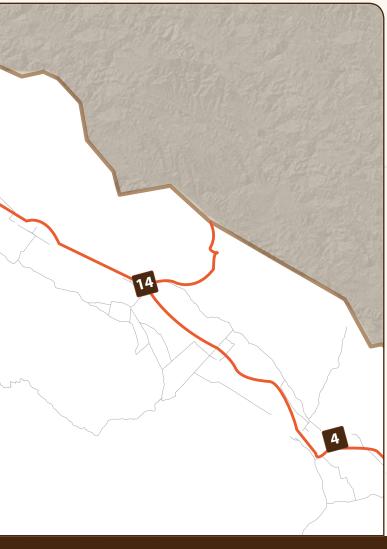


Flora Ripley

FLORA FARMS

Flora Ripley and her family have a farm in the foothills and floodplain of the Arroyo Seco River, near Greenfield, CA. After having a floral business for 30 years, she started growing tomatoes in a 40' by 40' home garden. Her love of farming grew and she and her family now plant many other seasonal crops, including lettuces and vegetables.

The farm expanded to about 4 acres and became a family operation. Her daughter, her husband and Flora all work on the farm. They wake at around 4 a.m. to begin their daily maintenance and usually end around 9 p.m. Whether it's harvesting, weeding or planting new crops, there is never a shortage of things to do. Flora's family came from Switzerland in the 1930s and started a dairy in Gonzales, CA, so farming is in her heritage. When she realized she could begin to sell at the farmers' markets in her area of the county, Flora became a certified producer, and has been selling her produce for more than eight years.





Maria Luz Reyes

LA MILPA FARM

Maria Luz Reyes got her start in farming through the nonprofit ALBA program *(see article on page 20)*. She took classes at ALBA for about six months, gaining skills on how to start a farm through hands-on classes. She learned how to farm organically and do things like set up irrigation systems, prepare the soil for various

types of produce, apply fertilizer and harvest crops. Maria is now a successful farmer who earns more than 85 percent of her income from selling her produce at farmers' markets in Monterey County and beyond. She often gets up at 4 a.m. to prepare to sell at markets outside the Monterey region, like San Francisco, then returns to the field the same day in the afternoon to harvest more vegetables for the following day. She also sells her organic produce to small stores and other organizations.

CERTIFIED FARMER'S MARKETS

CARMEL

1 Carmel Barnyard Market

The Carmel Barnyard (South parking lot)

2 Carmel-By-The-Sea CFM

6th Ave. between Mission & Junipero (Devendorf Park)

3 Carmel Valley CFM

77 Carmel Valley Rd. (Carmel Valley Community Park)

KING CITY

4 King City CFM 200 Broadway St. & 2nd St.

MARINA

5 Marina CFM

215 Reservation Rd. & Vista Del Camino

MONTEREY

6 Del Monte Market

800 Del Monte Center (Whole Foods parking lot)

7 Monterey Pennisula College Market

Fishnet Rd. & Via Lavandera (North parking lot)

8 The Old Monterey Market Place

Alvarado St. between Pearl St. & Del Monte Ave.

PACIFIC GROVE

9 Pacific Grove CFM

Central Ave. & Grand Ave. (Jewell Park)

SALINAS

10 Alisal CFM

632 East Alisal St. & Pearl St. (Gabby Plaza)

11 Natividad Medical Center CFM

Laurel Dr. & Constitution Blvd. (Southeast parking lot)

12 Old Town Salinas CFM

Gabilan St. between Salinas St. & Main St.

13 Salinas Vallev Memorial CFM

Romie Ln. & Wilgart Way (Northwest parking lot)

SOLEDAD

14 Soledad CFM

Soledad St. between Front St. & Monterey St.

For hours of operation, visit our interactive map at http://ag.co.monterey.ca.us/CFM-Locations



Wine Grape Production

WHITE GRAPE VARIETIES	HARVESTED ACRES	AVERAGE PRICE PER TON	TOTAL TONS	TOTAL VALUE	
Chardonnay	17,044	\$1,270	64,100	\$81,407,000	·
Riesling	1,908	\$992	6,600	\$6,547,000	Ó
Pinot Gris	1,302	\$1,410	4,360	\$6,148,000	·
Sauvignon Blanc	945	\$1,100	3,960	\$4,356,000	Ó
Gewurztraminer	832	\$911	4,530	\$4,127,000	· (
Muscat Blanc	199	\$1,110	931	\$1,033,000	•
Gruner Veltliner	88	\$1,160	704	\$817,000	
Malvasia Bianca	153	\$1,190	367	\$437,000	·
Albarino	60	\$1,290	312	\$402,000	
Chenin Blanc	127	\$849	357	\$303,000	· (
Other Whites ¹⁵	129	\$1,120	230	\$258,000	·
Pinot Blanc	101	\$1,230	187	\$230,000	Ó
Vioginier	116	\$1,300	134	\$174,000	Ó
SUBTOTAL WHITE GRAPE	23,004	_	86,772	\$106,239,000	·
RED GRAPE VARIETIES	HARVESTED ACRES	AVERAGE PRICE PER TON	TOTAL TONS	TOTAL VALUE	
Pinot Noir	8,345	\$1,890	20,400	\$38,556,000	·
Merlot	5,195	\$1,170	13,300	\$15,561,000	·
Cabernet Sauvignon	4,536	\$1,310	11,200	\$14,672,000	
Syrah	1,649	\$1,220	3,590	\$4,380,000	·
Malbec	325	\$1,340	1,140	\$1,528,000	
Petite Sirah	257	\$1,230	1,230	\$1,513,000	•
Grenache	236	\$1,610	838	\$1,349,000	
Other Reds ¹⁶	296	\$1,290	689	\$889,000	•
Cabernet Franc	108	\$1,180	334	\$394,000	
Petit Verdot	162	\$1,060	322	\$341,000	•
Valdiguie	30	\$1,130	171	\$193,000	
Tannat	35	\$1,250	133	\$166,000	•
Zinfandel	118	\$797	181	\$144,000	
SUBTOTAL RED GRAPE	21,292	_	53.528	\$79,686,000	(0

¹⁵ Grenache Blanc, Marsanne, Muscat Orange, Picpoul Blanc, Roussanne, Sauvignon Musque, Semillon, Tocai Friulano and Vermentino.

 $^{16\} Barbera,\ Carignane,\ Cinsaut,\ Counoise,\ Mataro,\ Sangiovese,\ Souzao,\ Tempranillo,\ and\ Touriga\ Nacional.$

Wine Grape Production (continued)

	YEAR	NONBEARING ACRES	BEARING ACRES	TOTAL TONS	VALUE
>	2015	2,549	44,296	140,300	\$185,925,000
	2014	2,512	45,993	200,000	\$247,357,000
	2013	1,531	42,986	185,000	\$226,982,000
	2012	1,936	45,130	172,000	\$214,306,000
	2011	2,006	43,034	124,000	\$140,976,000
	2010	2,572	43,321	177,000	\$172,916,000
	2009	3,975	40,792	204,000	\$238,082,000
	2008	4,006	40,144	201,000	\$238,366,000
	2007	3,068	39,636	224,000	\$251,604,000
	2006	3,144	38,165	210,000	\$217,983,000

Monterey County Certified Organic Program

Monterey County's Agricultural Commissioner's Office was the first to be registered as an organic certifier with the State of California and accredited by the United States Department of Agriculture (USDA), and is one of only three in the state. In addition to Monterey County, Marin and Yolo Counties are registered as organic certifiers in California.

Since 2002, the Monterey County Certified Organic (MCCO) program has certified crop production, handlers, processors and wild crops. and we are accredited by the USDA National Organic Program (NOP). Our certification program is designed to help facilitate the sale of fresh and processed food that is produced organically in Monterey County. We certify that products labeled "organic" are actually grown and processed using organic practices and comply with NOP standards for agricultural products. Our aim is to enhance the credibility of organic agriculture in Monterey County as a viable approach that helps preserve our environment. We also make sure that organically-produced products adhere to the USDA National Organic Program and the California State Organic Program standards.

Our organic certification program is an important aspect of the entire portfolio of regulatory functions handled by the Monterey County Agricultural Commissioner's Office. The MCCO program also offers the opportunity to support local agriculture.

Organic certification is a complex process that requires farmers, handlers, shippers and certifiers to register with the California Department of Food and Agriculture, and food processors are required



to register with California Department of Public Health. The organic certification program helps to ensure the integrity of certified organic products produced in Monterey County is maintained and transparent throughout production.

With the development of new ideas and more efficient practices, organic certification requirements are constantly evolving to support a healthy and diverse environment and the availability of certified organic products. Government agencies, accredited certifiers and organic operators work with each

other on the organic certification process. All involved strive to coordinate on developing effective organic production practices and the best ways to monitor and enforce these standards.

For more information, visit http://ag.co.monterey.ca.us/MCCO



Field Crops

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Barley, Grain	2015	4,163	0.50	2,080	ton	\$142.00	\$295,000
	2014	3,854	0.50	1,930	ton	\$287.00	\$554,000
• Beans ¹⁷	2015	340	1.45	493	ton	\$1,880.00	\$927,000
	2014	490	1.00	490	ton	\$1,120.00	\$549,000
Hay, Alfalfa	2015	233	5.50	1,280	ton	\$260.00	\$333,000
	2014	140	6.40	896	ton	\$280.00	\$251,000
Misc. Field Crops ¹⁸	2015	994	1.91	1,900	ton	\$103.00	\$196,000
	2014	1,200	1.54	1,850	ton	\$87.30	\$162,000
Oats ¹⁹	2015	451	2.00	902	ton	\$205.00	\$185,000
	2014	305	1.81	552	ton	\$200.00	\$110,000
Rangeland	2015 2014	1,063,390 1,063,390	=	_	acre acre	\$17.50 \$16.00	\$18,609,000 \$17,014,000
Wheat, Grain	2015	1,100	0.88	968	ton	\$210.00	\$203,000
	2014	800	1.08	864	ton	\$96.60	\$83,500



FIELD CROPS TOTAL

2015	1,070,671	\$20,748,000
2014	1,070,179	\$18,724,000

17 Includes: Peruano, Pintos, Pink, Pinquito and Lima Beans

Livestock & Poultry

CROP	YEAR	HEAD	PRODUCTION	UNIT	VALUE PER UNIT	TOTAL
Cattle & Calves	2015	19,300	184,000	cwt+	\$146.00	\$26,864,000
	2014	11,200	90,500	cwt	\$201.00	\$18,191,000
Stocker	2015	36,400	271,000	cwt	\$199.00	\$53,929,000
	2014	24,000	176,000	cwt	\$204.00	\$35,904,000
Sheeps & Lambs	2015	1,400	1,940	cwt	\$107.00	\$208,000
	2014	1,600	2,160	cwt	\$131.00	\$283,000
Hogs	2015	900	243,000	lbs	\$0.69	\$168,000
	2014	1,000	270,000	lbs	\$1.04	\$281,000
Misc. Livestock ²⁰ & Poultry ²¹ Products	2015 2014	-	-	_	_	\$10,059,000 \$9,627,000



LIVESTOCK & POULTRY TOTAL

2015	\$91,228,000
2014	\$64,286,000

 $^{20 \ \}text{Includes: Bulls, Cull Cows, Dairy Cows, Milk Manufacturing, Market Milk and Wool.} \\$

¹⁸ Includes: Safflower, Pasture and Barley.

¹⁹ Includes: Hay Oats and Misc. Oats.

²¹ Includes: Eggs, Fertilizer, Hatcheries and Poultry.

⁺Hundredweight (100 pounds)

Seed Production

	CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
	Bean Seed, All	2015 2014	1,041 1,804	0.83 0.95	864 1,710	ton ton	\$3,280.00 \$2,110.00	\$2,834,000 \$3,608,000
•	Misc. Seed ²²	2015 2014	925 998	0.69 0.89	638 888	ton ton	\$3,010.00 \$1,940.00	\$1,920,000 \$1,723,000



SEED PRODUCTION TOTAL

2015	1,966	\$4,754,000
2014	2,802	\$5,331,000



Apiary Production

CROP	YEAR	COLONIES	PRODUCTION	UNIT	VALUE PER UNIT	TOTAL
Honey	2015 2014	Ξ	6,000 8,700	lbs lbs	\$2.10 \$2.25	\$12,600 \$19,600
Pollination ²³	2015 2014	3,525 2,250	_	colony colony	\$60.00 \$50.00	\$212,000 \$113,000
Wax	2015 2014	_	300 420	lbs lbs	\$4.50 \$4.60	\$1,350 \$1,930



APIARY PRODUCTION TOTAL

2015	\$226,000
2014	\$135,000

²² Includes: Barley, Broccoli, Carrots, Cauliflower, Celery, Corn, Cucumber, Flowers, Kohlrabi, Onions, Peas, Peppers, Radish, Soybean and Squash. 23 Seed Crops: Broccoli, Cauliflower, Cucumber, Onion, Squash and Raspberry Fruit.

Cut Flowers & Cut Foliage













CROP	YEAR	ACREAGE	PRODUCTION QUANTITY SOLD	UNIT	VALUE PER UNIT	TOTAL
Alstroemeria	2015	2.2	55,900	per bunch	\$2.27	\$127,000
	2014	2.7	55,600	per bunch	\$2.15	\$120,000
Asiatic Lily	2015	0.9	34,400	per bunch	\$4.42	\$152,000
	2014	0.9	33,100	per bunch	\$4.38	\$145,000
Carnations	2015	2.1	715,000	per bloom	\$0.13	\$93,000
	2014	4.9	1,153,000	per bloom	\$0.15	\$173,000
Chrysanthemums	2015	21.7	1,852,000	per bloom	\$0.93	\$1,722,000
	2014	23.7	2,031,000	per bloom	\$1.36	\$2,762,000
Eucalyptus	2015	71.0	187,000	per bunch	\$1.58	\$295,000
	2014	72.1	190,000	per bunch	\$1.57	\$298,000
Gerbera	2015	9.2	4,234,000	per bloom	\$0.46	\$1,948,000
	2014	9.2	4,228,000	per bloom	\$0.45	\$1,903,000
Iris	2015	7.7	200,000	per bunch	\$3.06	\$612,000
	2014	8.0	202,000	per bunch	\$2.99	\$604,000
Miniature	2015	1.5	51,400	per bunch	\$1.63	\$83,800
Carnations	2014	2.7	98,500	per bunch	\$1.55	\$153,000
Misc. Cut Flowers	2015	194.1	10,950,000	various	\$2.20	\$24,090,000
& Cut Foliage ²⁴	2014	189.4	11,602,000	various	\$2.05	\$23,784,000
Oriental Lilies	2015	4.7	145,000	per bunch	\$9.30	\$1,349,000
	2014	3.1	101,000	per bunch	\$9.98	\$1,008,000
Roses	2015	8.9	2,734,000	per bloom	\$1.23	\$3,363,000
	2014	9.4	2,903,000	per bloom	\$1.14	\$3,309,000
Snapdragon	2015	12.6	355,000	per bunch	\$3.94	\$1,399,000
	2014	12.7	362,000	per bunch	\$4.41	\$1,596,000
Tulips	2015	1.8	22,500	per bunch	\$4.43	\$100,000
	2014	1.8	24,900	per bunch	\$4.42	\$110,000



CUT FLOWERS & CUT FOLIAGE TOTAL

2015	338	\$35,334,000
2014	341	\$35,965,000

²⁴ Includes: Amaryllis, Amarnthus, Anemones, Anthurium, Asters, Azalea, Bells of Ireland, Belladona, Bulperum, Calendula, Calla Lily, Campanula, Coleus, Corn Flower, Craspedia, Crocosmia, Curly Willow, Cyclamen, Daffodils, Dahlias, Delphinium, Euphorbia, Ferns, Freesia, Gardenia, Gladiolus, Godetia, Gypsophila, Hydrangea, Kale, Kangaroo Paw, Larkspur, Lavender, Liatris, Leather Leaf, Leptospermum, Leucodendron, Leucospermum, Limonium, Lisianthus, Marigold, Millet, Portulaca, Protea, Queen Anne's Lace, Ranunculus, Safflower, Scabiosa, Solidacious, Statice, Stock, Sunflower, Sweet Peas, Tuberose, Tweedia and Yarrow.



Nursery Products







		<u> </u>			5	
CROP	YEAR	ACREAGE	PRODUCTION QUANTITY SOLD	UNIT	VALUE PER UNIT	TOTAL
	2015	126.3	19 100 000	ner nlant	\$1.76	\$33,616,000

CROP	YEAR	ACREAGE	QUANTITY SOLD	UNIT	UNIT	TOTAL
Bedding Plants	2015	126.3	19,100,000	per plant	\$1.76	\$33,616,000
	2014	128.9	23,315,000	per plant	\$1.68	\$33,743,000
Misc. Nursery Products ²⁵	2015	241.8	6,741,000	various	\$2.36	\$15,909,000
	2014	296.8	16,363,000	various	\$0.91	\$14,890,000
Orchids	2015	72.9	11,615,000	per plant	\$7.92	\$91,991,000
	2014	73.2	11,591,000	per plant	\$7.33	\$84,962,000
Poinsettia	2015	53.1	1,175,000	per plant	\$4.31	\$5,064,000
	2014	54.0	1,426,000	per plant	\$4.26	\$6,075,000
Potted Plants	2015	210.8	13,917,000	per plant	\$3.02	\$42,029,000
	2014	211.8	13,682,000	per plant	\$2.41	\$32,974,000
Propagative	2015	6.2	958,000	per plant	\$0.42	\$402,000
Materials	2014	9.3	1,888,000	per plant	\$0.51	\$963,000
Vegetable	2015	82.2	1,217,649,000	per plant	\$0.07	\$85,235,000
Transplants	2014	82.7	1,209,143,000	per plant	\$0.06	\$72,549,000
Woody	2015	36.0	735,000	per plant	\$5.59	\$4,109,000
Ornamentals	2014	38.8	867,000	per plant	\$5.14	\$4,456,000



NURSERY PRODUCTS TOTAL

2015	829	\$278,355,000
2014	895	\$250,612,000



OVERALL NURSERY²⁶ **TOTAL**

2015	1,167	\$313,689,000
2014	1,236	\$286,577,000

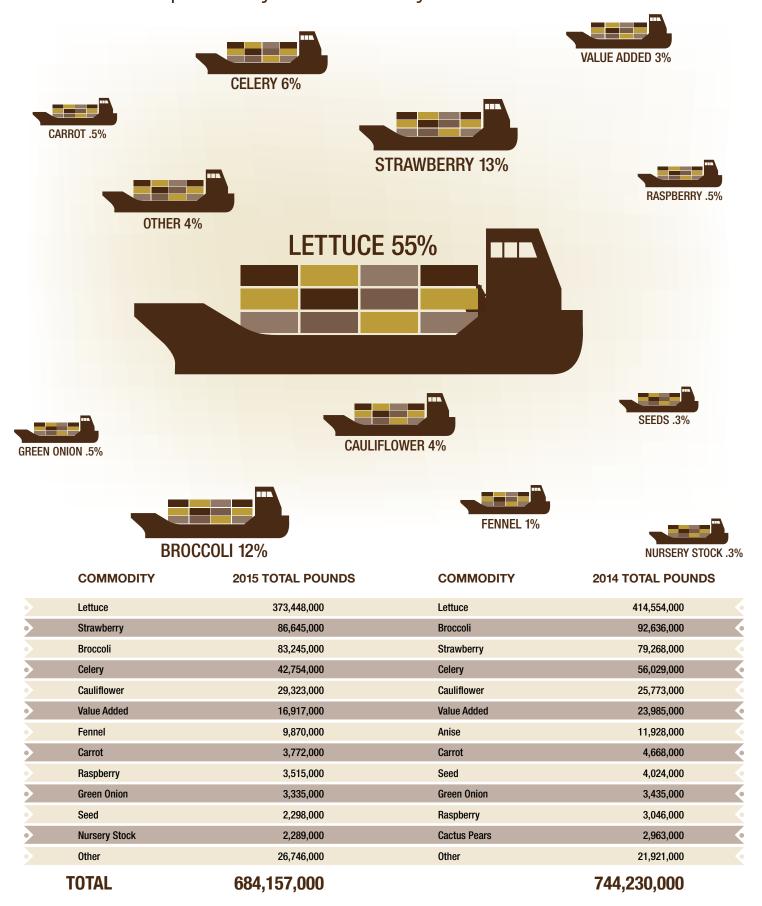
25 Includes: Begonia, Bromeliads, Bulbs, Christmas Trees, Clivia, Corms, Cypress, Euonymus, Ficus, Fruit & Nut Trees, Jasmine, Milkweed, Myrtle, Native Plants, Rhizomes, Tupf and Water Pond Plants. 26 Totals from Cut Flower & Cut Foliage and Nursery Products.





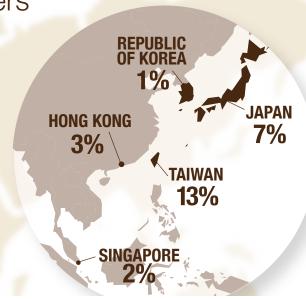


Produce Exports by Commodity



Agricultural Exports Trade Partners

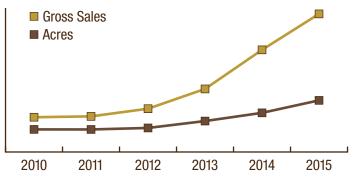




	COUNTRY	2015 TOTAL POUNDS	COUNTRY	2014 TOTAL POUNDS
	Canada	430,700,000	Canada	476,961,000
	Taiwan	86,721,000	Taiwan	79,301,000
	Mexico	49,846,000	Japan	59,906,000
	Japan	48,672,000	Mexico	42,753,000
	Hong Kong	21,570,000	Hong Kong	18,964,000
	Singapore	11,486,000	Korea, Republic of	11,637,000
	European Union	10,655,000	Singapore	10,685,000
	Puerto Rico	5,567,000	European Union	9,147,000
	Korea, Republic of	5,370,000	Puerto Rico	5,501,000
	Saudi Arabia	4,751,000	Kuwait	2,362,000
	United Arab Emirates	2,746,000	United Arab Emirates	1,085,000
	Kuwait	1,199,000	Malaysia	1,073,000
	Panama	872,000	New Zealand	1,026,000
>	Australia	709,000	Panama	445,000
	Malaysia	614,000	Saudi Arabia	313,000
>	China	576,000	Australia	223,000
	New Zealand	561,000	Thailand	220,000
	Qatar	486,000	Brazil	164,000
•	Thailand	352,000	Qatar	162,000
>	Philippines	180,000	French Polynesia	150,000
	French Polynesia	130,000	Kenya	147,000
	Brazil	105,000	Philippines	144,000
	Peru	67,600	Colombia	116,000
	Colombia	59,100	Norway	62,900
	Chile	28,000	South Africa	58,300
>	Kenya	15,300	Chile	50,700
	South Africa	15,200	Guatemala	13,500

Organic Production Registered in Monterey County

	YEAR	PRODUCERS	ACRES	GROSS SALES
>	2015	178	66,636	\$335,090,000
þ	2014	158	46,579	\$277,294,000
>	2013	131	33,381	\$214,437,000
þ	2012	131	22,288	\$182,657,000
•	2011	113	19,863	\$170,352,000
þ	2010	87	19,945	\$168,956,000



Agriculture and Land-Based Training Association (ALBA)

by Chris Brown, Executive Director

Founded in 2001, ALBA's mission is to help aspiring, low-income farm workers establish their own small-scale organic farming businesses. In doing so, ALBA promotes new business establishment, job creation and retention, workforce skills development, and eco-friendly farming practices. Headquartered on 150 acres of farmland on Old Stage Road between Salinas and Chualar, ALBA has educated 350 aspiring farmers in organic farming practices and helped launch more than 100 small farm businesses.

ALBA's Farmer Education and Enterprise
Development (FEED) Program provides
participants low-cost access to land, equipment
and assistance, lowering the barriers to starting
a farm business. FEED is comprised of three
main services which are designed to develop the
necessary knowledge, skills and resources to
successfully establish a small farm business over

the course of five years: Farmer Education, Organic Farm Incubator, and ALBA Organics.

The Farmer Education course is a nine-month, intensive, bilingual education program that includes both classroom instruction and field-based training. Each year 30 participants are enrolled in the Hartnell College-accredited curriculum. The course is designed and taught by ALBA staff members with masters' degrees in crop science, environmental policy and business. In addition, local professionals contribute to classroom discussion from the agribusiness and non-profit sectors.

In the second year of the program, about a dozen aspiring farmers launch their business in the Organic Farm Incubator where they spend up to four years establishing their farming business in a supervised lower-risk environment. Farmers

receive subsidized access to land, equipment and technical assistance, effectively lowering the barriers to establishing an organic farm business.

ALBA Organics—a licensed food hub—provides access to markets for the participants' produce, allowing them to focus on agricultural production and other aspects of the complex business of farming in their initial years. Sales of their produce has grown by ten times over five years to \$5.2 million, reflecting the significant and rising impact ALBA has on the lives of participating farmers.

Currently, 42 small farm businesses operate on ALBA's land. In the last three years, twelve farmers have transitioned from ALBA land to continue farming independently. With rapidly growing markets for local, organic produce, prospects for ALBA farmers have never been better. For more information, visit albafarmers.org



Graduating Class of 2015, ALBA One Year Farmer Education Course

Summary of Pest Management Activities

PEST	AGENT / MECHANISM	SCOPE OF PROGRAM	
COUNTY BIOLOGICAL CONTROL			←
Yellow Starthistle, <i>Centaurea solstitialis</i>	Seedhead Weevils/Fly, Bangasternus orientalis, Eustenopus villosus, Urophora sirunaseva, Larinus curtus	47 sites	
Italian Thistle, <i>Carduus spp.</i>	Seedhead weevil, Rhinocyllus conicus	General Distribution	(
Russian Thistle, Salsola australis	Leaf & stem mining moths, Coleophora spp.	General Distribution	
Puncture Vine, <i>Tribulus terrestris</i>	Stem & Seed weevils, and Microlarinus spp.	General and Local Distribution	(
Ash Whitefly, Siphoninus phillyreae	Parasitic wasp, Encarsia inaron	General Distribution	
PEST ERADICATION			•
Scotch Thistle, Onopordum acanthium	Mechanical/Chemical	One Infestation	
Skeletonweed, Chrondrilla junceae	Mechanical/Chemical	One Infestation	•
Puna Grass, Achnatherum brachychaetum	Mechanical/Chemical	Nine Infestations	
Hydrilla (<i>Hydrilla verticillata</i>), and biddy-biddy	y (Acaena novae-zelandiae) have been eradicated.		

SCORE OF BROCKAM

PEST MANAGEMENT		
Roadside (virus host) Weeds	Chemical	County right-of-ways, spot treatment
Roadside, Targeted Noxious Weeds	Chemical	County right-of-ways, spot treatment
Lettuce Mosaic Virus	Virus-Free Seed	Indexing of all county-planted seed
Lettuce Mosaic Virus	Host-Free Period	No lettuce above ground 12/7-12/21
Celery Mosaic Virus	Host-Free Period	No celery above ground in January
Lettuce Root Aphid	Host-Free District	Lombardy poplar prohibition

PEST DETECTION/EXCLUSION

Pest detection is the systematic search for pests outside of a known infested area or for pests not known to occur in California. The general goal is to detect pests before they become established over an area so large that eradication is no longer biologically or economically feasible. Pest exclusion refers to the process of denying entry of pests into an area by routine inspection of incoming plant shipments and rejection of infested material. Detection trapping is performed primarily by the County Agricultural Commissioner's offices.

TARGET PEST	INSECT HOSTS	NO. OF TRAP SERVICINGS	Ć
Medfly	Fruit Trees	2,858	
Melon Fruit Fly	Vegetable Gardens	915	·
Mexican Fruit Fly	Fruit Trees	1,978	
Oriental Fruit Fly	Fruit Trees	2,853	To
Misc. Fruit Flies	Fruits and Vegetables	948	
Gypsy Moth	Shade Trees	1,050	·
Japanese Beetle	Turf, Roses	1,014	
Trogoderma Beetle	High Hazard Commodities	125	•
Glassy Winged Sharpshooter	Nurseries/Vineyards/Urban Areas	9,185	To the
Light Brown Apple Moth	Ornamental/Commercial Crops	1,998	·
European Grapevine Moth	Grapes	22,639	To the
Asian Citrus Psyllid	Citrus	4,252	•

Pest detection trapping activities accounted for 13,896 hours, with a total of 49,815 trap services being made. A total of 773 inspections were made on incoming plant shipments at parcel terminals, with three rejections issued. For the glassy-winged sharpshooter program, 1,387 incoming nursery stock shipments were inspected from regulated areas and no viable life stages of the pest were detected. Another 485 incoming plant material inspections were performed for in-state and out-of-state shipments. Phytosanitary field inspections for seed accounted for 2,652 hours, with a total of 630 inspections being completed on 1,984 acres. Special surveys were made for exotic invasive weeds, cymbalaria aphid, karnal bunt, citrus greening disease, sudden oak death disease, Asian citrus psyllid, brown marmorated stink bug, and glassy-winged sharpshooter.



MONTEREY COUNTY AGRICULTURAL COMMISSIONER'S OFFICE

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