

### **Plan Sponsor Retirement Readiness Report**

Plan-level summary of participants' retirement readiness

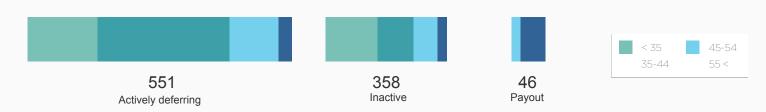
Q4 2016

The Plan Sponsor Retirement Readiness Report helps you understand how prepared your participants are to reach their retirement goals. Nationwide has provided your participants with a personalized retirement readiness report, which includes their 457 balance, pension, and Social Security benefits.

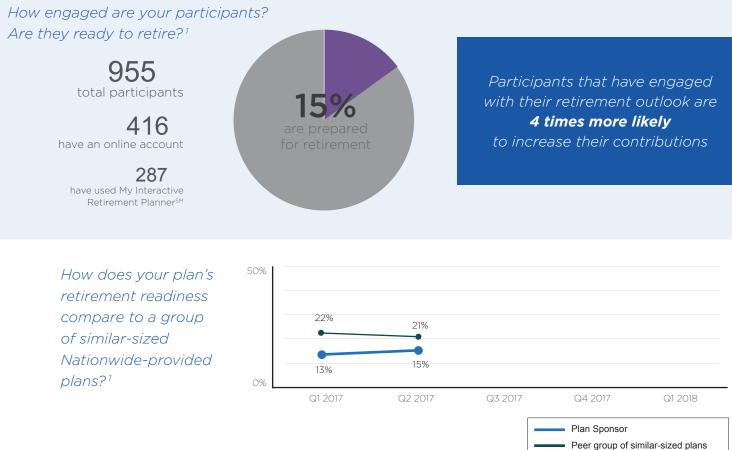
This plan-level report summarizes the progress your participants are making towards meeting their retirement goal. For more detailed plan information, access the Gauging Success report on your plan website.

# **Plan Participants**

#### What is the status of all 955 participants in your plan?



## **Retirement Readiness**



'These calculations are based on an 85% replacement ratio of pre-retirement income.

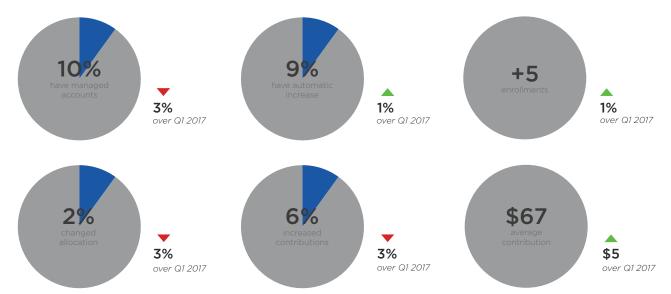


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### Account Activity in the Past Quarter

What key activities are your participants taking to improve their retirement readiness?



# Top Opportunities

### Encourage enrollment

One step towards improving a participant's financial well-being is to enroll in their retirement plan. Take this opportunity to promote to plan participants the benefits of enrolling in their retirement plan.

#### Encourage online account usage

44% of participants have set up an online account. By establishing an online account, participants can access their personalized Retirement Readiness Report and take action to improve their readiness.

### Encourage increased contributions

Small increases can really add up. By encouraging participants to increase their contribution, time and compounding may build momentum for their retirement readiness.

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Investment advice for Nationwide ProAccount is provided to plan participants by Nationwide Investment Advisors, LLC ("NIA"), an SECregistered investment advisor. There is an additional fee for the Nationwide ProAccount managed account service.

Retirement specialists are registered representatives of Nationwide Investment Services Corporation, member FINRA.

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Not a deposit \* Not FDIC or NCUSIF insured \* Not guaranteed by the institution \* Not insured by any federal government agency \* May lose value

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