MONTEREY COUNTY

CROP REPORT

2018



MONTEREY COUNTY

CROP REPORT

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THE HONORABLE John M. Phillips, 2nd District, Chair Chris Lopez, 3rd District, Vice-Chair Luis A. Alejo, 1st District

Henry Gonzales

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Carlton, Diana Devlin, Priscilla Du, Nathan
Fishburn, Jose Guzman, Dan Hobby, Jimmy
Hueck, Paul Josselyn, Tim Lewis, Mayra
Marrufo, Paulina Mejia, Sergio Moreno,
Shayla Neufeld, Francisco Paredes, Yvonne
Perez, Lily Pimentel, Daniel Prakash, Ivan

Weights & Measures Inspectors Veronica Arroyo, Daniel Marien, Cesar Rico, Glenn Sakasegawa, Joseph Woodbury

Bill Choate, Patricia Ayala Gastelum,



In accordance with Sections 2272 and 2279 of the California Food and Agricultural Code, I am pleased to release the 2018 Annual Crop Report for the County of Monterey. This report reflects a production value of \$4,258,629,000 which is a decrease of 3.7% from 2017. It is important to note that the values represented in this report reflect gross value of agricultural commodities grown in Monterey County and not the costs associated with labor, field preparation, planting, irrigating, harvesting, distribution, and other production activities. As

is always the case, we saw some crops increase in value while others decreased in value. The following are the major increases and decreases.

Leaf lettuce is our top crop with a value of \$733,171,000. This represents an 11.6% decrease from 2017 and is largely attributed to a reduction in Romaine lettuce production. Outbreaks of E. Coli infections resulting in Food Safety Alerts from the Centers for Disease Control and Prevention negatively impacted Romaine lettuce production. Strawberries came in as the 2nd most valuable crop at \$698,510,000 with an increase of 1.9% or \$12,752,000. The increase mostly resulted from improved pricing for strawberries slated for processing. Head lettuce was again the 3rd most valuable crop at \$459,452,000, a decrease of 8.6%. The decrease in head lettuce production was due to decreases in production and pricing. Broccoli repeated its 4th place ranking with a 5.2% decrease to \$388,946,000.

The Vegetable Crops category saw a decrease in value of \$135,758,000 to \$2,871,099,000. Fruits and Nuts category saw an increase of \$9,784,000 to \$1,043,856,000. Nursery Crops suffered a decrease of 21.2% or \$52,000,000 due to decreases in acreage, production, and prices. Wine Grapes saw an increase of 3.7% or \$8,866,000 to reach a total for red and white varietals of \$247,758,000.

The above average rains contributed to increased production in several crops such as livestock, alfalfa, and pastureland. Field Crops increased in value by \$2,073,000 to \$23,748,000. Livestock and Poultry increased \$9,184,000 to \$110,598,000.

This report would not be possible without the voluntary contribution of the agricultural industry in providing us with their data. This year, in addition to presenting our crop values, we are Celebrating Women in Agriculture and are featuring a collection of vignettes about some of the women that make Monterey County agriculture thrive. Credit for the successful creation of this report goes to our staff, specifically Shayla Neufeld who authored the article Women in Monterey County Agriculture: A History of Support, A Future of Growth, Yvonne Perez who worked with Shayla on the interviews for the vignettes and much more, Graham Hunting for his supervision of the crop report staff, and Rich Ordonez for his overall management of the project.

Respectfully submitted,

Henry S. Gonzales

Agricultural Commissioner



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WOMEN IN MONTEREY COUNTY AGRICULTURE

A HISTORY OF SUPPORT, A FUTURE OF GROWTH

BY SHAYLA NEUFELD

Monterey County, the growers and shippers to ranchers and executives, is full of forward-thinking, innovative and supportive people. The community continues to passionately and wholeheartedly devote its time, energy and experience to making Monterey County agriculture a community of excellence.

The crop report this year celebrates the strides made by women, and for women, in Monterey County. We celebrate by sharing the stories of women in agriculture across all key sectors that are essential for this county's success.

I had the pleasure of speaking to a number of local women in a variety of positions and sectors of agriculture. One of the stories we're excited to share is about Maria Guadalupe Nunez, who views her fellow fieldworkers as family. The success stories don't stop with women in the field. One such person who we profile is Colby Pereira, a descendant of a farming family, who is now Manager of Food Safety Program and Regulatory Compliance for Costa Farms.

As I spoke to each of these women, a common thread wove their stories together. The women are passionate about the role they play in the greater process of developing fruitful, life-giving resources for their community.

Each of these inspiring women also shared examples of the support and encouragement they have received throughout their careers in agriculture. Some had the luck of good role models early in their career, while others forged their own paths. Many have raised families without compromising their quality of work, or the success of their companies and farms.

The foundation of support throughout Monterey County agriculture has encouraged them to reinvest that same support in the next generation of women in agriculture. No woman should feel overlooked, and through mentorships, sponsorships, educational opportunities, women in Monterey County agriculture are ready to reinvest time, energy and support for the next generation of agriculture professionals.



GROSS PRODUCTION VALUE

2017

2018

\$3,006,857,000

VEGETABLE CROPS

\$2,871,099,000

FRUIT & NUTS

\$1,034,072,000

\$1,043,856,000

NURSERY CROPS

\$256,103,000

\$204,289,000

LIVESTOCK & POULTRY

\$101,413,000

\$110,598,000

FIELD CROPS

\$21,675,000



\$23,748,000

SEED CROPS & APIARY

\$5,306,000



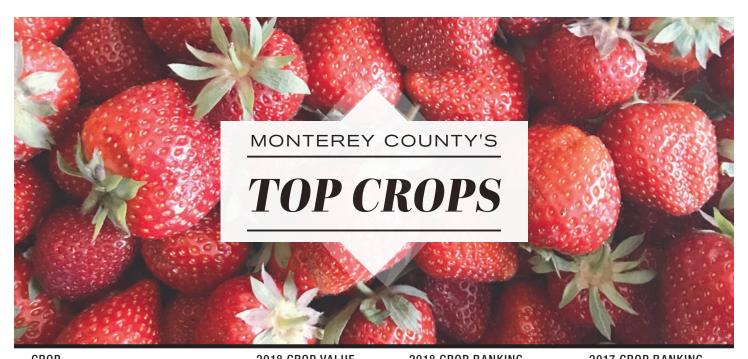
\$5,039,000

\$4,425,426,000 TOTAL \$4,258,629,000 TOTAL

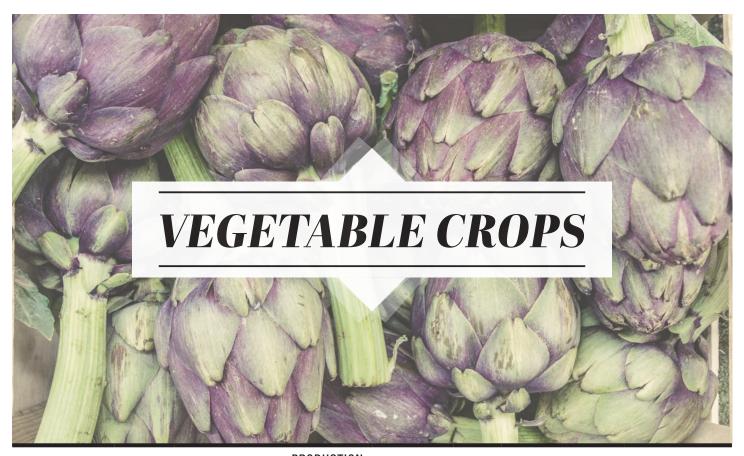
MAJOR CROP TRENDS

| CROP | | 1998 | 2008 | 2018 |
|-------------------------------|---------------------------------|--|--|----------------------------|
| Artichoke | Acre | 6,451 | 5,993 | 4,469 |
| | Value | \$38,801,000 | \$66,642,000 | \$53,156,000 |
| | CPI Adjusted* | \$59,511,000 | \$77,401,000 | - |
| Broccoli | Acre | 53,953 | 52,516 | 52,442 |
| | Value | \$246,364,000 | \$276,110,000 | \$388,946,000 |
| | CPI Adjusted | \$377,859,000 | \$320,685,000 | - |
| Cauliflower | Acre | 18,701 | 16,723 | 19,636 |
| | Value | \$104,637,000 | \$101,467,000 | \$209,292,000 |
| | CPI Adjusted | \$160,486,000 | \$117,848,000 | - |
| Celery | Acre | 8,720 | 10,405 | 10,088 |
| | Value | \$78,082,000 | \$121,343,000 | \$145,400,000 |
| | CPI Adjusted | \$119,758,000 | \$140,933,000 | - |
| Grapes (Wine) | Acre | 39,901 | 40,144 | 44,924 |
| | Value | \$178,610,000 | \$238,366,000 | \$247,758,000 |
| | CPI Adjusted | \$273942,00 | \$276,848,000 | - |
| Head Lettuce | Acre | 57,738 | 54,919 | 38,172 |
| | Value | \$359,644,000 | \$460,605,000 | \$459,452,000 |
| | CPI Adjusted | \$551,601,000 | \$534,965,000 | - |
| Leaf Lettuce | Acre | 32,835 | 95,327 | 57,357 |
| | Value | \$209,624,000 | \$651,503,000 | \$733,171,000 |
| | CPI Adjusted | \$321,509,000 | \$756,682,000 | - |
| Mushroom | Pounds Value CPI Adjusted | 47,032,000 \$55,968,000 \$85,840,000 | 44,084,000 \$71,857,000 \$83,458,000 | 46,020,000 \$95,261,000 |
| Nursery | Acre | 2,739 | 1,866 | 998 |
| | Value | \$154,297,000 | \$326,105,000 | \$204,289,000 |
| | CPI Adjusted | \$236,652,000 | \$378,751,000 | - |
| Spinach | Acre Value CPI Adjusted | 12,270 \$60,903,000 \$93,410,000 | 13,495 \$131,004,000 \$152,153,000 | 16,200 \$143,376,000 |
| Strawberry | Acre | 6,540 | 10,449 | 9,839 |
| | Value | \$198,415,000 | \$619,267,000 | \$698,510,000 |
| | CPI Adjusted | \$304,317,000 | \$719,242,000 | - |
| | Acre | 239,848 | 301,837 | 254,125 |
| TOTAL OF MAJOR CROPS ABOVE | Value | \$1,685,345,000 | \$3,064,269,000 | \$3,378,611,000 |
| | CPI Adjusted | \$2,584,885,000 | \$3,558,966,000 | - |

^{*} Consumer Price Index Conversion http://liberalarts.oregonstate.edu/sites/liberalarts.oregonstate.edu/files/polisci/faculty-research/sahr/inflation-conversion/pdf/cv2018.pdf



| CROP | 2018 CROP VALUE | 2018 CROP RANKING | 2017 CROP RANKING |
|---------------------|-----------------|-------------------|-------------------|
| Leaf Lettuce | \$733,171,000 | 1 | 1 |
| Strawberry | \$698,510,000 | 2 | 2 |
| Head Lettuce | \$459,452,000 | 3 | 3 |
| Broccoli | \$388,946,000 | 4 | 4 |
| Wine Grape | \$247,758,000 | 5 | 6 |
| Cauliflower | \$209,292,000 | 6 | 7 |
| Misc. Vegetables | \$205,285,000 | 7 | 8 |
| Nursery | \$204,289,000 | 8 | 5 |
| Celery | \$145,400,000 | 9 | 9 |
| Spinach | \$143,376,000 | 10 | 10 |
| Livestock & Poultry | \$110,598,000 | 11 | 12 |
| Mushroom | \$95,261,000 | 12 | 11 |
| Brussels Sprout | \$78,300,000 | 13 | 13 |
| Peas | \$61,387,000 | 14 | 16 |
| Artichoke | \$53,156,000 | 15 | 15 |
| Kale | \$48,151,000 | 16 | 17 |
| Lemon | \$41,612,000 | 17 | 20 |
| Onion, Dry | \$38,250,000 | 18 | 21 |
| Cabbage | \$37,924,000 | 19 | 19 |
| Spring Mix | \$37,414,000 | 20 | 18 |
| Raspberry | \$35,367,000 | 21 | 14 |
| Carrot | \$30,248,000 | 22 | 22 |
| Rangeland | \$19,151,000 | 23 | 23 |
| Garlic | \$16,380,000 | 24 | - |
| Chard | \$15,198,000 | 25 | 25 |
| Blackberry | \$14,651,000 | 26 | 26 |
| | | | |



| CROP1 | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL ² |
|-----------------------------|--------------|------------------|------------------------|------------------|------------|----------------------|--------------------------------|
| Anise / Fennel | 2018 | 848 | 18.93 | 16,100 | ton | \$903.00 | \$14,538,000 |
| | 2017 | 797 | 19.69 | 15,700 | ton | \$1,140.00 | \$17,898,000 |
| Artichoke | 2018 | 4,469 | 6.13 | 27,400 | ton | \$1,940.00 | \$53,156,000 |
| | 2017 | 4,822 | 5.85 | 28,200 | ton | \$1,750.00 | \$49,350,000 |
| Asparagus | 2018 | 1,297 | 4.24 | 5,500 | ton | \$2,620.00 | \$14,410,000 |
| | 2017 | 1,460 | 4.02 | 5,870 | ton | \$1,980.00 | \$11,623,000 |
| Bok Choy | 2018 | 387 | 11.49 | 4,450 | ton | \$818.00 | \$3,640,000 |
| | 2017 | 377 | 15.99 | 6,030 | ton | \$770.00 | \$4,643,000 |
| Broccoli, Bulk ³ | 2018 2017 | _ | | 94,900 88,400 | ton ton | \$795.00 \$948.00 | \$75,446,000 \$83,803,000 |
| Broccoli, Fresh | 2018 | 39,332 | 7.24 | 285,000 | ton | \$1,100.00 | \$313,500,000 |
| | 2017 | 37,330 | 7.62 | 284,000 | ton | \$1,150.00 | \$326,600,000 |
| Broccoli, Total | 2018 2017 | 52,442 48,916 | | _ | _ | | \$388,946,000 \$410,403,000 |
| Brussels Sprout | 2018 | 4,187 | 10.39 | 43,500 | ton | \$1,800.00 | \$78,300,000 |
| | 2017 | 3,356 | 10.15 | 34,100 | ton | \$2,240.00 | \$76,384,000 |
| Cabbage, Bulk | 2018 2017 | _ | _ _ | 49,200 51,500 | ton ton | \$238.00 \$250.00 | \$11,710,000 \$12,875,000 |
| Cabbage, Fresh | 2018 | 2,516 | 20.36 | 51,200 | ton | \$512.00 | \$26,214,000 |
| | 2017 | 2,320 | 21.70 | 50,300 | ton | \$569.00 | \$28,621,000 |
| Cabbage, Total | 2018 2017 | 4,934 4,695 | _ _ | _ | _ | _ _ | \$37,924,000 \$41,496,000 |

¹ Organic production included.

² Totals may not calculate due to rounding.

³ Bulk may include one or more of the following: food service, processing and/or value added.

VEGETABLE CROPS (CONTINUED)

| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|--------------------|--------------|------------------|------------------------|--------------------|------------|--------------------------|--------------------------------|
| Carrot, Bulk | 2018 2017 | _ | | 37,700 42,800 | ton ton | \$407.00 \$370.00 | \$15,344,000 \$15,836,000 |
| Carrot, Fresh | 2018 2017 | 1,160 1,340 | 19.82 20.37 | 23,000 27,300 | ton ton | \$648.00 \$594.00 | \$14,904,000 \$16,216,000 |
| Carrot, Total | 2018 2017 | 2,417 2,770 | | _ | _ | | \$30,248,000 \$32,052,000 |
| Cauliflower, Bulk | 2018 2017 | _ | _ | 31,500 28,100 | ton ton | \$848.00 \$840.00 | \$26,712,000 \$23,604,000 |
| Cauliflower, Fresh | 2018 2017 | 16,691 15,975 | 10.71 9.58 | 179,000 153,000 | ton ton | \$1,020.00 \$1,180.00 | \$182,580,000 \$180,540,000 |
| Cauliflower, Total | 2018 2017 | 19,636 18,905 | | _ | _ | | \$209,292,000 \$204,144,000 |
| Celery, Bulk | 2018 2017 | _ | _ | 23,800 30,300 | ton ton | \$400.00 \$431.00 | \$9,520,000 \$13,059,000 |
| Celery, Fresh | 2018 2017 | 9,382 10,670 | 33.68 32.73 | 316,000 349,000 | ton ton | \$430.00 \$460.00 | \$135,880,000 \$160,540,000 |
| Celery, Total | 2018 2017 | 10,088 11,597 | _ | _ | _ | | \$145,400,000 \$173,599,000 |
| Chard | 2018 2017 | 1,237 1,108 | 8.25 9.38 | 10,200 10,400 | ton ton | \$1,490.00 \$1,560.00 | \$15,198,000 \$16,224,000 |
| Cilantro | 2018 2017 | 1,268 1,139 | 7.01 7.64 | 8,890 8,700 | ton ton | \$1,610.00 \$1,120.00 | \$14,313,000 \$9,744,000 |
| Garlic* | 2018 2017 | 886 | 10.56 | 9,360 | ton ton | \$1,750.00 - | \$16,380,000 - |
| Kale | 2018 2017 | 2,611 2,931 | 10.30 10.30 | 26,900 30,200 | ton ton | \$1,790.00 \$1,530.00 | \$48,151,000 \$46,206,000 |
| Leek | 2018 2017 | 589 475 | 13.30 12.53 | 7,830 5,950 | ton ton | \$1,390.00 \$1,440.00 | \$10,884,000 \$8,568,000 |

^{*} Previously included in Misc. Vegetables

"FIND WHAT SPEAKS TO YOUR HEART AND SOMETHING YOU HAVE A GENUINE INTEREST IN BECAUSE THE POSSIBILITIES ARE ENDLESS WITH AGRICULTURE."

Colby Pereira

VEGETABLE CROPS (CONTINUED)

| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|---|--------------|-------------------|---------------------|--------------------------|------------|------------------------|------------------------------------|
| Lettuce, Total ⁴ | 2018 2017 | 95,529 106,863 | = | _ _ | _ | _ | \$1,192,623,000 \$1,332,258,000 |
| Misc. Vegetables, | 2018 | _ | _ | 179,000 | ton | \$735.00 | \$131,565,000 |
| Bulk | 2017 | _ | | 173,000 | ton | \$713.00 | \$123,349,000 |
| Misc. Vegetables, | 2018 | 11,424 | 6.65 | 76,000 | ton | \$970.00 | \$73,720,000 |
| Fresh | 2017 | 11,923 | 6.17 | 73,600 | ton | \$899.00 | \$66,166,000 |
| Misc. Vegetables, Total ⁵ | 2018 2017 | 40,602 39,961 | _ | _ _ | _ | | \$205,285,000 \$189,515,000 |
| Mushroom | 2018 2017 | 145 153 | _ | 46,020,000 48,412,000 | lbs lbs | \$2.07 \$2.18 | \$95,261,000 \$105,538,000 |
| Napa Cabbage | 2018 | 336 | 14.11 | 4,740 | ton | \$864.00 | \$4,095,000 |
| | 2017 | 310 | 15.67 | 4,860 | ton | \$1,080.00 | \$5,249,000 |
| Onion, Dry | 2018 | 1,919 | 39.86 | 76,500 | ton | \$500.00 | \$38,250,000 |
| | 2017 | 2,170 | 32.58 | 70,700 | ton | \$460.00 | \$32,522,000 |
| Parsley | 2018 | 261 | 11.49 | 2,990 | ton | \$1,400.00 | \$4,186,000 |
| | 2017 | 290 | 9.82 | 2,850 | ton | \$1,420.00 | \$4,047,000 |
| Peas ⁶ | 2018 2017 | 5,338 4,892 | _ | _ _ | _ | | \$61,387,000 \$48,920,000 |
| Peppers ⁷ | 2018 | 518 | 24.71 | 12,800 | ton | \$390.00 | \$4,992,000 |
| | 2017 | 546 | 17.16 | 9,370 | ton | \$392.00 | \$3,673,000 |
| Radish | 2018 | 193 | 12.64 | 2,440 | ton | \$1,090.00 | \$2,660,000 |
| | 2017 | 184 | 11.85 | 2,180 | ton | \$1,110.00 | \$2,420,000 |
| Spinach, Bulk | 2018 2017 | _ _ | | 122,000 112,000 | ton ton | \$984.00 \$1,000.00 | \$120,048,000 \$112,000,000 |
| Spinach, Fresh | 2018 | 1,900 | 8.50 | 16,200 | ton | \$1,440.00 | \$23,328,000 |
| | 2017 | 1,793 | 8.50 | 15,200 | ton | \$1,520.00 | \$23,104,000 |
| Spinach, Total | 2018 2017 | 16,200 14,993 | | _ | _ | | \$143,376,000 \$135,104,000 |
| Spring Mix | 2018 | 4,618 | 8.25 | 38,100 | ton | \$982.00 | \$37,414,000 |
| | 2017 | 6,597 | 7.22 | 47,600 | ton | \$935.00 | \$44,506,000 |
| Squash | 2018 | 116 | 11.72 | 1,360 | ton | \$581.00 | \$790,000 |
| | 2017 | 152 | 10.46 | 1,590 | ton | \$485.00 | \$771,000 |
| VEGETABLE | 2018 | 273,071 | | | | | \$2,871,099,000 |
| CROPS TOTAL | 2017 | 290,987 | | | | | \$3,006,857,000 |

⁴ See Lettuce Production, page 10

⁵ Includes: Arugula, Beet, Broccolini, Cactus Pear, Collard Green, Cucumber, Fava Bean, Frisee, Green Onions, Herbs, Kohlrabi, Mache, Mustard, Pumpkin, Radicchio, Rappini, Salad Products, Tomato and Turnip.

⁶ Includes: Bulk

⁷ Includes: Bell Pepper, Chili Pepper and Pimento.

Mary Orradre

"MY FAVORITE PART OF

AGRICULTURE IS THE

SEASONALITY OF CROPS: THE

GROWING OF GREEN GRAZING

GRASS, CALVING AND THE

RENEWABILITY OF EACH

LIFE CYCLE."

Mary grew up a city girl but always understood the importance of farming and ranching. She was introduced to the agricultural life when she married

her husband and quickly learned the family cattle business. Today, Mary considers herself an advisor to Orradre Ranch by discussing current trends, regulations, business events,

daily operations and overall support.
She has been honored numerous times by the agriculture community, including Agriculture Woman of the

Year in 2005. Mary's favorite part of agriculture is the seasonality of crops; the growing of green grazing grass, calving and the renewability

of each life cycle.
She hopes the laws and regulations will allow the next generation to continue with respect to the land and sustainability practices. Mary believes all people

should be aware of all the good things agriculture does for them and open their eyes to the agriculture that surrounds them in Monterey County.





Abby Taylor Silva

Abby was born a farmer's daughter and she knew agriculture would be a part of her future. Paul Harvey's poem "So God Made a Farmer" speaks to her on many levels. Farmers are our caretakers, school board members, parents and active members in their community. People are her favorite part of agriculture and she finds fulfillment connecting people and building a networking community. An average

day as Vice President of Policy and Communications for Grower-Shipper Association of Central California involves public meetings, interacting with farmers, talking to County Supervisors, Assembly members, regulators, preparing documents and reading technical papers. Abby's commitment to the Salinas Valley is only surpassed by her commitment to being a mom and raising her kids. Throughout her career, she has been

family focused but still recognizes the value of saying yes to every opportunity possible. Abby advises women early in their careers to "find the people who are in your corner and say yes to as much as you can until you stop learning from that in which you originally said yes to; then say yes to the next thing." She adds, "When we build each other up, we lift the industry as a whole."

LETTUCE PRODUCTION

| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|-----------------------------|--------------|------------------|------------------------|--------------------------|------------------|----------------------|--------------------------------|
| IEAD LETTUC | E | | | | | | |
| Naked | 2018 | _ | _ | 5,457,000 | ctn ⁸ | \$12.50 | \$68,213,000 |
| | 2017 | _ | _ | 5,413,000 | ctn | \$13.00 | \$70,369,000 |
| Wrapped | 2018 2017 | _ _ | | 20,735,000 21,370,000 | ctn ctn | \$13.70 \$14.10 | \$284,070,000 \$301,317,000 |
| Bulk | 2018 2017 | _ | | 257,000 298,000 | ton ton | \$417.00 \$439.00 | \$107,169,000 \$130,822,000 |
| HEAD LETTUCE, | 2018 | 38,172 | 1,000 | 38,172,000 | ctn | _ | \$459,452,000 |
| TOTAL | 2017 | 40,476 | 1,000 | 40,476,000 | ctn | | \$502,508,000 |
| EAF LETTUCE | E | | | | | | |
| Butter Leaf | 2018 | 1,161 | 950 | 1,103,000 | ctn | \$9.22 | \$10,170,000 |
| | 2017 | 941 | 950 | 894,000 | ctn | \$11.70 | \$10,460,000 |
| Endive | 2018 | 287 | 1,100 | 316,000 | ctn | \$9.28 | \$2,932,000 |
| | 2017 | 300 | 1,100 | 330,000 | ctn | \$12.50 | \$4,125,000 |
| Escarole | 2018 | 154 | 1,100 | 169,000 | ctn | \$11.40 | \$1,927,000 |
| | 2017 | 162 | 1,100 | 178,000 | ctn | \$14.50 | \$2,581,000 |
| Green Leaf | 2018 | 8,278 | 950 | 7,864,000 | ctn | \$9.97 | \$78,404,000 |
| | 2017 | 8,971 | 950 | 8,522,000 | ctn | \$12.10 | \$103,116,000 |
| Red Leaf | 2018 | 3,546 | 950 | 3,369,000 | ctn | \$10.10 | \$34,027,000 |
| | 2017 | 3,464 | 950 | 3,291,000 | ctn | \$11.60 | \$38,176,000 |
| Romaine, Bulk | 2018 | _ | _ | 226,000 | ton | \$702.00 | \$158,652,000 |
| | 2017 | _ | _ | 234,000 | ton | \$395.00 | \$92,430,000 |
| Romaine, Fresh ⁹ | 2018 | 32,030 | 1,000 | 32,030,000 | ctn | \$13.30 | \$425,999,000 |
| | 2017 | 40,233 | 1,000 | 40,233,000 | ctn | \$14.00 | \$563,262,000 |
| Leaf Lettuce, Bulk | 2018 2017 | _ | _ _ | 35,100 26,000 | ton ton | \$600.00 \$600.00 | \$21,060,000 \$15,600,000 |
| LEAF LETTUCE, Total | 2018 2017 | 57,357 66,387 | Ξ | 57,242,000 66,254,000 | ctn ctn | Ξ | \$733,171,000 \$829,750,000 |
| LETTUCE | 2018 | 95,529 | | | | | \$1,192,623,000 |
| CROPS TOTAL | 2017 | 106,863 | | | | | \$1,332,258,000 |

8 Carton

9 Includes Romaine Hearts

"FOLLOW YOUR PASSION, TEACH WHAT YOU KNOW AND ALWAYS BE WILLING TO LEARN."

Maria de la Fuente



| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|-----------------------------|--------------|------------------|------------------------|--------------------|------------|----------------------|--------------------------------|
| Avocado | 2018 | 256 | 4.52 | 1,160 | ton | \$2,250.00 | \$2,610,000 |
| | 2017 | 383 | 3.08 | 1,180 | ton | \$3,240.00 | \$3,823,000 |
| Blackberry | 2018 | 303 | 8.10 | 2,450 | ton | \$5,980.00 | \$14,651,000 |
| | 2017 | 273 | 7.25 | 1,980 | ton | \$6,110.00 | \$12,098,000 |
| Grapes (Wine) ¹⁰ | 2018 2017 | 44,924 44,299 | 4.00 3.86 | 180,000 171,000 | ton ton | _ | \$247,758,000 \$239,027,000 |
| Lemon | 2018 | 1,269 | 32.47 | 41,200 | ton | \$1,010.00 | \$41,612,000 |
| | 2017 | 1,205 | 28.14 | 33,900 | ton | \$1,140.00 | \$38,646,000 |
| Misc. Fruit ¹¹ | 2018 | 413 | 3.27 | 1,350 | ton | \$2,480.00 | \$3,348,000 |
| | 2017 | 510 | 3.30 | 1,680 | ton | \$2,700.00 | \$4,536,000 |
| Raspberry | 2018 | 602 | 7.90 | 4,760 | ton | \$7,430.00 | \$35,367,000 |
| | 2017 | 783 | 9.20 | 7,200 | ton | \$6,970.00 | \$50,184,000 |
| Strawberry, Fresh | 2018 | 9,839 | 50.72 | 499,000 | ton | \$1,380.00 | \$688,620,000 |
| | 2017 | 10,178 | 43.23 | 440,000 | ton | \$1,540.00 | \$677,600,000 |
| Strawberry, Processing | 2018 2017 | Ξ | | 21,500 21,300 | ton ton | \$460.00 \$383.00 | \$9,890,000 \$8,158,000 |
| Strawberry, Total | 2018 2017 | 9,839 10,178 | | 521,000 461,000 | ton ton | _ | \$698,510,000 \$685,758,000 |
| FRUIT & NUT | 2018 | 57,606 | | | | | \$1,043,856,000 |
| CROPS TOTAL | 2017 | 57,631 | | | | | \$1,034,072,000 |

¹⁰ Represents Bearing Acres only; see Wine Grape Production, pages 22-23.

¹¹ Includes: Apple, Blueberry, Kiwi, Loganberry, Olallieberry, Olive and Walnut.

CELEBRATING

Maria de la Fuente

Maria was inspired to work in agriculture because food gives sustenance to the body, education to the mind and spirituality to the soul. She is the Monterey County Director for University of California Cooperative Extension and enjoys feeding minds with university work and feeding the body with agriculture. Maria helps with outreach, partnerships with government agencies and all the various educational sectors within the university she oversees. One of the UC programs, California 4-H Youth Development, engages youth to become the citizens of tomorrow with the help of adult volunteers; all our

volunteers are agents of the UC and help us share knowledge of agriculture and natural resources. "Follow your passion, teach what you know and always be willing to learn," she says. Education has always been a priority for Maria and she credits completion of her college and graduate schooling to her strong female role model -her motherwhile growing up in Mexico. Advice she loves to share is that women can contribute in numerous ways to agriculture and society by voicing their opinions and being assertive. Maria believes if women know their rights and responsibilities, they can act accordingly in any situation.



THEY ARE ALL PASSIONATE ABOUT THE RO OF DEVELOPING FRUITFUL, LIFE-GIVIN



CELEBRATING

Colby Pereira

Colby has early childhood memories of growing up in a farming family, riding around in the pickup truck with her grandfather and attending meetings with him. Her grandmother, a role model to Colby, helped start the farm and was very involved in the business activities. As a third-generation member of Costa Farms, her family's farming operation, Colby manages the food safety program and regulatory compliance. She enjoys the variety that each day brings. "Every day is different and what I love about

agriculture," Colby explains. She has always been deeply rooted in the community and Monterey County by volunteering to serve on numerous boards and committees. Being a forward thinker, she believes the global food system we are part of is constantly evolving and we must continuously evaluate opportunities to remain a stable force. Colby's advice to women: "Find what speaks to your heart and something you have a genuine interest in because the possibilities are endless with agriculture."

Charon Benzen

As an Agronomist for USDA-Agricultural Research Service, Sharon manages the research farm and experiments. She coordinates farm crew and equipment, assigns land projects and oversees daily farming operations. In college she took a crop science class and was instantly hooked on agriculture. Sharon was drawn to Monterey County because of the climate and vastness of agriculture. She relishes

in the opportunity to work outdoors, watch plants grow in the field and help solve complex research problems associated with specialty vegetable crop production. Sharon is excited for the role women will continue to play in the future as more women get involved and accept leadership positions. "Agriculture options are wide open because there are so many avenues women can get involved in," she said.



OLE THEY PLAY IN THE GREATER PROCESS

G RESOURCES FOR THEIR COMMUNITY.



CELEBRATING

Maria Guadalupe Munez

Maria Guadalupe Nunez has been working in the fields of Monterey County since 1997. She came to the United States from Mexico to take care of children because her brothers were protective of her and initially didn't want her in the fields. A friend was able to help her get a job working in the vineyard, and then garlic and tomato fields. She was offered the responsibility of forewoman. It's hard work and she would sacrifice spending extra time with her daughter. In addition to weeding, fixing irrigation tape, and harvesting lettuce and grapes, she

would oversee and shuttle the other workers. Maria's advice for other women in agriculture is to have a love for the job, which for her means working out in the open air because it's peaceful and reduces stress. She concludes, "Agriculture is a part of my life. My family lives far away, but my other family is my coworkers." In fact, 20 years ago, when Maria didn't know how to weed, the foreman for her crew taught her. She continues, "it doesn't matter how hard the work is, as long as my children are well. It is a blessing for me to work to provide for my family."



| CROP | YEAR | ACREAGE | PRODUCTION QUANTITY SOLD | UNIT | VALUE PER UNIT | TOTAL |
|------------------------------|-------|---------|-----------------------------|-----------|-------------------|--------------|
| Chrysanthemum | 2018 | 12.0 | 933,000 | per bloom | \$1.96 | \$1,829,000 |
| | 2017 | 14.8 | 1,734,000 | per bloom | \$1.27 | \$2,202,000 |
| Eucalyptus | 2018 | 72.8 | 213,000 | per bunch | \$1.76 | \$375,000 |
| | 2017 | 71.4 | 195,000 | per bunch | \$1.91 | \$372,000 |
| Gerbera | 2018 | 4.7 | 2,056,000 | per bloom | \$0.58 | \$1,192,000 |
| | 2017 | 6.3 | 2,441,000 | per bloom | \$0.59 | \$1,440,000 |
| Misc. Cut Flowers | 2018 | 133.3 | 1,708,000 | various | \$2.84 | \$4,851,000 |
| & Cut Foliage ¹² | 2017* | 139.0 | 1,608,000 | various | \$2.35 | \$3,780,000 |
| Roses | 2018 | 9.4 | 2,427,000 | per bloom | \$1.26 | \$3,058,000 |
| | 2017 | 9.9 | 2,639,000 | per bloom | \$1.26 | \$3,325,000 |
| CUT FLOWERS & CUT FOLIAGE | 2018 | 232 | | | | \$11,305,000 |
| TOTAL | 2017 | 241 | | | | \$11,119,000 |

¹² Includes: Acacia, Alstroemeria, Asiatic Lily, Banksia, Belladonna, Boronia, Bulperum, Calla Lily, Carnations, Cornflower, Curly Willow, Dahlias, Delphinium, Euphorbia, Grevillea, Hydrangea, Iris, Kale, Lavender, Leather Leaf, Leucadendron, Lily, Limonium, Marigold, Oriental Lily, Protea, Ranunculus, Rosemary, Snapdragon, Statice, Sunflower, Tulips, Viburnum and Zinnia.

"PEOPLE ARE MY FAVORITE PART OF AGRICULTURE. I FIND FULLFILLMENT IN CONNECTING PEOPLE AND BUILDING A NETWORKING COMMUNITY."

Abby Taylor-Silva

^{*} Adjusted figure to include Alstroemeria and Tulips



| CROP | YEAR | ACREAGE | PRODUCTION QUANTITY SOLD | UNIT | VALUE PER UNIT | TOTAL |
|-----------------------------|-------|---------|--------------------------|-----------|-------------------|---------------|
| Bedding Plants | 2018 | 64.2 | 6,972,000 | per plant | \$3.21 | \$22,380,000 |
| | 2017 | 84.3 | 11,365,000 | per plant | \$3.28 | \$37,277,000 |
| Misc. Nursery | 2018 | 330.5 | 19,768,000 | various | \$1.43 | \$28,268,000 |
| Products ¹³ | 2017* | 312.3 | 25,970,000 | various | \$1.11 | \$29,071,000 |
| Orchids | 2018 | 89.4 | 9,387,000 | per plant | \$7.85 | \$73,688,000 |
| | 2017 | 89.3 | 10,910,000 | per plant | \$8.09 | \$88,262,000 |
| Poinsettia | 2018 | 46.0 | 864,000 | per plant | \$4.10 | \$3,542,000 |
| | 2017 | 51.6 | 962,000 | per plant | \$4.09 | \$3,935,000 |
| Potted Plants | 2018 | 156.9 | 4,613,000 | per plant | \$5.51 | \$25,418,000 |
| | 2017 | 226.6 | 7,189,000 | per plant | \$5.16 | \$37,095,000 |
| Vegetable | 2018 | 78.7 | 992,205,000 | per plant | \$0.04 | \$39,688,000 |
| Transplants | 2017 | 157.1 | 2,467,207,000 | per plant | \$0.02 | \$49,344,000 |
| NURSERY | 2018 | 766 | | | | \$192,984,000 |
| PRODUCTS TOTAL | 2017 | 921 | | | | \$244,984,000 |
| OVERALL | 2018 | 998 | | | | \$204,289,000 |
| NURSERY TOTAL ¹⁴ | 2017 | 1,162 | | | | \$256,103,000 |

¹³ Includes: Annuals, Begonia, Bulbs, Christmas Trees, Corms, Cypress, Dusty Miller, Fruit & Nut Trees, Hakea, Herbs, Jasmine, Money Tree, Myrtle, Native Plants, Propagative Materials, Rhizomes, Tubers, Turf and Woody Ornamentals.

 $^{14\ \}text{Totals}$ from Cut Flower & Cut Foliage and Nursery Products.

^{*} Adjusted figure to include Propagative Materials and Woody Ornamentals



Maria Carmen Santoyo

Maria Carmen Santoyo has been involved in Monterey County agriculture for approximately 25 years. In her first job as a fieldworker in the strawberry fields, she harvested strawberries and conducted quality checks. The job enabled her to also spend quality time with her children when they were younger. Maria

says, "pushing my kids ahead in life has been my biggest influence," but balancing her job and family also comes with challenges and sacrifices. Now she works in the cauliflower fields bagging the cauliflower heads and packing them in boxes and continues to love working outdoors. During the season, she works

six days a week, but that varies depending on packing request of the company that day. She encourages other women starting their career in agriculture to learn the English language, as she did. Maria sees learning English as a path to greater opportunities in agriculture for field workers and their families.



Leticia Hernandez

"I AM A NATIVE MONTEREY COUNTY

RESIDENT AND I DIDN'T CHOOSE

AGRICULTURE IT CHOSE ME. I AM VERY

BLESSED TO DO SOMETHING I LOVE IN A

PLACE THAT I LOVE,"

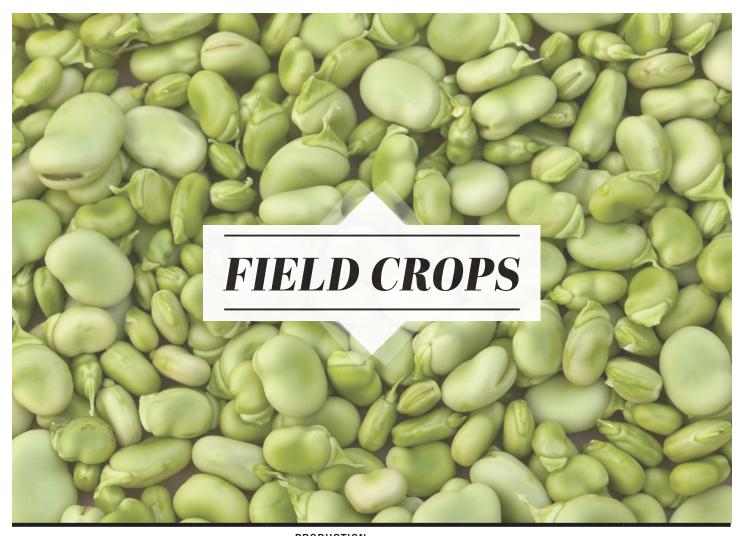
Six years ago, Leticia Hernandez was a stay at home mom who developed a knack for gardening as a way to pass the time while her kids napped.

She had no formal training, degrees or certifications in agriculture, but that didn't stop her from organizing

volunteers to build a community garden. Perseverance led her to taking on the role of FARMS Leadership Program Coordinator. Leticia's typical day involves outreach to partners in the industry, planning field days for high school students and creating the agendas to provoke intelligent conversations. "I try to inspire, educate and cultivate future

generations of farmers, agriculture leaders and natural resource stewards," she says. Leticia recommends

women building a career find a mentor and dress for the job you want. "I am a native Monterey County resident and I didn't choose agriculture it chose me. I am very blessed to do something I love in a place that I love," she says.



| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|---------------------------------|--------------|------------------------|------------------------|-------|--------------|--------------------|------------------------------|
| Barley, Grain | 2018 | 4,482 | 0.96 | 4,300 | ton | \$143.00 | \$615,000 |
| | 2017 | 3,792 | 0.94 | 3,560 | ton | \$145.00 | \$516,000 |
| Bean ¹⁵ | 2018 | 822 | 1.52 | 1,250 | ton | \$2,100.00 | \$2,625,000 |
| | 2017 | 425 | 1.70 | 723 | ton | \$1,880.00 | \$1,359,000 |
| Hay, Alfalfa | 2018 | 1,284 | 4.75 | 6,100 | ton | \$110.00 | \$671,000 |
| | 2017 | 277 | 5.23 | 1,450 | ton | \$196.00 | \$284,000 |
| Misc. Field Crops ¹⁶ | 2018 2017 | 2,110 812 | _ _ | _ | | | \$507,000 \$196,000 |
| Oat ¹⁷ | 2018 | 465 | 1.75 | 814 | ton | \$110.00 | \$89,500 |
| | 2017 | 451 | 1.86 | 839 | ton | \$120.00 | \$101,000 |
| Rangeland | 2018 2017 | 1,063,918 1,062,686 | _ _ | _ | acre acre | \$18.00 \$18.00 | \$19,151,000 \$19,128,000 |
| Wheat, Grain | 2018 | 420 | 1.12 | 470 | ton | \$190.00 | \$89,300 |
| | 2017 | 840 | 0.83 | 697 | ton | \$130.00 | \$90,600 |
| FIELD CROPS | 2018 | 1,073,501 | | | | | \$23,748,000 |
| TOTAL | 2017 | 1,069,283 | | | | | \$21,675,000 |

¹⁵ Includes: Peruano, Pintos, Pink, Pinquito and Lima Beans

¹⁶ Includes: Pastureland and Safflower

¹⁷ Includes: Hay Oats and Misc. Oats.

LIVESTOCK & POULTRY



| CROP | YEAR | HEAD | PRODUCTION | UNIT | VALUE PER UNIT | TOTAL |
|--|--------------|--------|------------|------------------|-------------------|------------------------------|
| Cattle & Calves | 2018 | 25,100 | 177,000 | cwt ⁺ | \$136.00 | \$24,072,000 |
| | 2017 | 25,500 | 179,000 | cwt | \$125.00 | \$22,375,000 |
| Stocker | 2018 | 60,500 | 427,000 | cwt | \$137.00 | \$58,499,000 |
| | 2017 | 56,300 | 398,000 | cwt | \$134.00 | \$53,332,000 |
| Sheep & Lambs | 2018 | 1,210 | 1,500 | cwt | \$166.00 | \$249,000 |
| | 2017 | 1,100 | 1,500 | cwt | \$131.00 | \$197,000 |
| Hogs | 2018 | 1,650 | 446,000 | lbs | \$0.65 | \$290,000 |
| | 2017 | 1,600 | 432,000 | lbs | \$0.70 | \$303,000 |
| Misc. Livestock ¹⁸ & Poultry ¹⁹ Products | 2018 2017 | | | _ _ | _ _ | \$27,488,000 \$25,207,000 |
| LIVESTOCK & POULTRY | 2018 | | | | | \$110,598,000 |
| TOTAL | 2017 | | | | | \$101,414,000 |

¹⁸ Includes: Bulls, Cull Cows, Dairy Cows, Milk Manufacturing and Market Milk.

¹⁹ Includes: Eggs, Hatcheries and Poultry.

⁺Hundredweight (100 pounds)

Janet Louie

Spending days after school grading, bunching and tending to the flowers is a huge part of Janet's childhood. Her strong Japanese upbringing has instilled dedication to family, a hard

work ethic and determination. After teaching English in Japan for two years after college, she moved back to Monterey

"AGRICULTURE ALWAYS INVOLVES RISK BUT IF YOU WORK HARD, YOU GET RESULTS."

County to assist her parents with the family flower farm, Green Valley Floral. Janet and her husband, Curtis, now run the family business. She manages sales and human resources for one

of only a few cut flower greenhouses specializing in cut roses left in the United States. "Agriculture always involves risk but if you work hard, you get results", Janet says of the decisions

> made to innovate and improve technology within their business. Agriculture is unique and involves hard work

but can be rewarding if you enjoy what you do. Visiting the greenhouses and checking on the quality and color of the blooms gives her the opportunity to stop and smell the roses.





CELEBRATING

Margaret Duflock

Margaret's favorite thing about agriculture is that people are authentic, genuine and supportive. She would know well because she is carrying on a legacy in the cattle business started by her great grandfather in 1871. Margaret grew up on San Bernardo Rancho with a strong role model of strength—her

mother—who balanced involvement in the ranch with an ability to maintain a loving family. Through the years Margaret has sat on numerous boards and has been involved in the agriculture community, including as the first woman president of the Monterey County Cattlemen's Association. She sees the opportunity

for more women to get involved with agricultural policy and preserve farming and grazing land of Monterey County by educating people on where their food comes from. Margaret advises women thinking about getting involved with agriculture or currently involved, "stay strong and stand firm on what you believe in."



Pest Management and Eradication is the concerted effort to abate incipient and established infestations of biologically or economically important pests. 2,407 gross acres were surveyed for Fertile Capeweed and mapped. A community effort to reduce French Broom was aided with complementary manual removal on adjacent rights of way. 881 gross acres of Yellow Star Thistle infested rights of way were managed

in South Monterey County. 1,094 gross acres were surveyed for Scotch Thistle. The Monterey County Weed Management Area had one group meeting, visited the Capitol to advocate for invasive species awareness and funding, and organized a plenary session for the California Invasive Plant Council's annual symposium.

| ACTIVITY | CONTROL MECHANISM | SCOPE OF PROGRAM |
|---|---|--|
| COUNTY BIOLOGICAL CONTROL | | |
| Yellow Starthistle, <i>Centaurea solstitialis</i> | Seedhead Weevils/Fly, Bangasternus orientalis, Eustenopus villosus, Urophora sirunaseva, Larinus curtus | 47 sites |
| Italian Thistle, Carduus spp. | Seedhead weevil, Rhinocyllus conicus | General Distribution |
| Russian Thistle, Salsola australis | Leaf & stem mining moths, Coleophora spp. | General Distribution |
| Puncture Vine, Tribulus terrestris | Stem & Seed weevils, and Microlarinus spp. | General and Local Distribution |
| Ash Whitefly, Siphoninus phillyreae | Parasitic wasp, Encarsia inaron | General Distribution |
| PEST ERADICATION | | |
| Scotch Thistle, <i>Onopordum acanthium</i> | Mechanical/Chemical | One Infestation |
| Skeletonweed, Chrondrilla junceae | Mechanical/Chemical | One Infestation |
| Puna Grass, Achnatherum brachychaetum | Mechanical/Chemical | Nine Infestations |
| Hydrilla, <i>Hydrilla verticillata</i> | Mechanical/Chemical | Eradicated |
| Biddy-biddy, Acaena novae-zelandiae | Mechanical/Chemical | Eradicated |
| PEST MANAGEMENT | | |
| Portuguese Broom, French Broom | Manual | One Site, Two Sites |
| Roadside, Targeted Noxious Weeds | Chemical | County right-of-ways, spot treatment |
| Lettuce Mosaic Virus | Virus-Free Seed | Indexing of all county-planted seed |
| Lettuce Mosaic Virus | Host-Free Period | No lettuce above ground during Dec. 7-21 |
| Celery Mosaic Virus | Host-Free Period | No celery above ground in January |
| Lettuce Root Aphid | Host-Free District | Lombardy poplar prohibition |



| CROP | YEAR | COLONIES | PRODUCTION | UNIT | VALUE PER UNIT | TOTAL |
|---------------------------|--------------|----------------|----------------|------------------|--------------------|------------------------|
| Honey | 2018 2017 | | 8,500 7,800 | lbs lbs | \$2.12 \$2.09 | \$18,000 \$16,300 |
| Pollination ²⁰ | 2018 2017 | 3,370 2,490 | | colony colony | \$69.60 \$65.00 | \$235,000 \$162,000 |
| Wax | 2018 2017 | _ | 350 330 | lbs lbs | \$4.50 \$4.50 | \$1,580 \$1,490 |
| APIARY | 2018 | | | | | \$255,000 |
| PRODUCTION TOTAL | 2017 | | | | | \$180,000 |

SEED PRODUCTION

| CROP | YEAR | ACREAGE | PRODUCTION PER ACRE | TOTAL | UNIT | VALUE PER UNIT | TOTAL |
|--------------------------|--------------|--------------|------------------------|--------------|------------|--------------------------|----------------------------|
| Bean Seed | 2018 2017 | 509 660 | 1.17 1.01 | 596 667 | ton ton | \$3,240.00 \$3,280.00 | \$1,931,000 \$2,188,000 |
| Misc. Seed ²¹ | 2018 2017 | 984 1,080 | 0.98 1.00 | 964 1,080 | ton ton | \$2,960.00 \$2,720.00 | \$2,853,000 \$2,938,000 |
| SEED | 2018 | 1,493 | | | | | \$4,784,000 |
| PRODUCTION TOTAL | 2017 | 1,740 | | | | | \$5,126,000 |

²⁰ Seed Crops Pollination Services

²¹ Includes: Barley, Broccoli, Cauliflower, Corn, Cucumber, Pea and Sunflower Seeds

WINE GRAPE PRODUCTION

| WHITE GRAPE VARIETIES | HARVESTED ACRES | AVERAGE PRICE PER TON | TOTAL TONS | TOTAL VALUE |
|----------------------------|--------------------|--------------------------|------------|---------------|
| Chardonnay | 17,006 | \$1,290 | 64,700 | \$81,522,000 |
| Pinot Gris | 1,263 | \$1,210 | 5,870 | \$6,994,000 |
| Sauvignon Blanc | 1,028 | \$1,200 | 5,360 | \$6,432,000 |
| Gewurztraminer | 887 | \$673 | 6,940 | \$4,368,000 |
| Riesling | 1,523 | \$863 | 4,670 | \$4,030,000 |
| Muscat Blanc | 159 | \$1,190 | 611 | \$727,000 |
| Pinot Blanc | 101 | \$1,260 | 544 | \$685,000 |
| Malvasia Bianca | 116 | \$1,130 | 487 | \$550,000 |
| Albarino | 34 | \$1,440 | 280 | \$403,000 |
| Gruner Veltliner | 104 | \$1,230 | 267 | \$328,000 |
| Chenin Blanc | 127 | \$1,280 | 158 | \$202,000 |
| Viognier | 112 | \$1,710 | 56 | \$95,800 |
| Other Whites ²² | 98 | \$1,430 | 178 | \$255,000 |
| SUBTOTAL WHITE GRAPE | 22,558 | | 90,100 | \$108,945,000 |

| RED GRAPE VARIETIES | HARVESTED ACRES | AVERAGE PRICE PER TON | TOTAL TONS | TOTAL VALUE |
|--------------------------|--------------------|--------------------------|------------|---------------|
| Pinot Noir | 10,118 | \$1,880 | 47,200 | \$88,736,000 |
| Cabernet Sauvignon | 4,813 | \$1,310 | 17,900 | \$23,449,000 |
| Merlot | 4,423 | \$894 | 11,900 | \$10,639,000 |
| Syrah | 1,233 | \$1,270 | 3,930 | \$4,991,000 |
| Grenache | 314 | \$1,290 | 2,740 | \$3,535,000 |
| Malbec | 296 | \$1,220 | 2,030 | \$2,477,000 |
| Petite Sirah | 339 | \$1,350 | 1,390 | \$1,877,000 |
| Petit Verdot | 199 | \$1,390 | 468 | \$651,000 |
| Zinfandel | 148 | \$1,020 | 451 | \$460,000 |
| Gamay Valdiguie | 38 | \$1,020 | 401 | \$409,000 |
| Cabernet Franc | 116 | \$1,270 | 301 | \$382,000 |
| Tannat | 35 | \$1,280 | 226 | \$289,000 |
| Other Reds ²³ | 294 | \$1,370 | 670 | \$918,000 |
| SUBTOTAL RED GRAPE | 22,366 | | 89,600 | \$138,813,000 |

 $^{22\} Grenache\ Blanc,\ Marsanne,\ Roussanne,\ Sauvignon\ Musque,\ Semillon,\ and\ Vermentino.$

²³ Barbera, Carignane, Cinsaut, Dolcetto, Dornfelder, Mouvedre, Primitivo, Sangiovese, Souzao, and Tempranillo.



| YEAR | NONBEARING ACRES | BEARING ACRES | TOTAL TONS | VALUE |
|------|------------------|---------------|------------|---------------|
| 2018 | 1,137 | 44,924 | 180,000 | \$247,758,000 |
| 2017 | 896 | 44,299 | 171,000 | \$239,027,000 |
| 2016 | 1,496 | 44,771 | 172,000 | \$238,892,000 |
| 2015 | 2,549 | 44,296 | 140,300 | \$185,925,000 |
| 2014 | 2,512 | 45,993 | 200,000 | \$247,357,000 |
| 2013 | 1,531 | 42,986 | 185,000 | \$226,982,000 |
| 2012 | 1,936 | 45,130 | 172,000 | \$214,306,000 |
| 2011 | 2,006 | 43,034 | 124,000 | \$140,976,000 |
| 2010 | 2,572 | 43,321 | 177,000 | \$172,916,000 |
| 2009 | 3,975 | 40,792 | 204,000 | \$238,082,000 |
| 2008 | 4,006 | 40,144 | 201,000 | \$238,366,000 |

"I SEE THE OPPORTUNITY FOR MORE WOMEN TO GET INVOLVED WITH AGRICULTURAL POLICY AND PRESERVE FARMING AND GRAZING LAND OF MONTEREY COUNTY BY EDUCATING PEOPLE ON WHERE THEIR FOOD COMES FROM."

Margaret Duflock

ORGANIC PRODUCTION

| YEAR | PRODUCERS | ACRES | GROSS SALES |
|------|-----------|--------|---------------|
| 2018 | 185 | 68,868 | \$412,347,000 |
| 2017 | 222 | 40,859 | \$390,295,000 |
| 2016 | 179 | 32,947 | \$365,199,000 |
| 2015 | 178 | 30,413 | \$335,090,000 |
| 2014 | 158 | 28,270 | \$277,294,000 |
| 2013 | 131 | 33,381 | \$214,437,000 |
| 2012 | 131 | 22,288 | \$182,657,000 |

SUMMARY OF PEST DETECTION & EXCLUSION ACTIVITIES

Pest Detection is the systematic search for detrimental pests throughout the county by means of trapping, luring and surveying. The goal is to detect novel pests before they become established so that eradication is biologically and economically feasible. Detection trapping is performed primarily by the County Agricultural Commissioner's offices. Targeted pests include Asian Citrus Psyllid, Glassy Winged Sharp Shooter, Gypsy Moth, and Japanese Beetle.

Pest Exclusion is the process of monitoring the channels of trade through routine inspections and commodity certification to prevent the transport and introduction of economically important pests and pathogens. Phytosanitary

field inspections for seed diseases accounted for 1,274 hours, with a total of 378 inspections being completed on 1,446 acres. Special surveys were made for Phytophthora ramorum (Sudden Oak Death) in nurseries. A total of 423 pest exclusion inspections at parcel terminals for incoming plant shipments occurred in 2018, with one rejection issued. Another 528 inspections of incoming plant material were performed for in state and out of state shipments. 1,523 inspections were completed under the Glassy Winged Sharp Shooter Program on incoming nursery stock shipments originating from regulated areas and no viable life stages were detected.

PEST TRAPPING

| TARGET PEST | INSECT HOSTS | TRAPS PLACED | SERVICINGS |
|---|-----------------------------|--------------|------------|
| Medfly | Fruit Trees | 238 | 3,212 |
| Melon Fruit Fly | Vegetable Gardens | 87 | 810 |
| Mexican Fruit Fly | Fruit Trees | 114 | 2,487 |
| Oriental Fruit Fly | Fruit Trees | 238 | 3,212 |
| Misc. Fruit Fly | Fruits and Vegetables | 87 | 808 |
| Gypsy Moth | Shade Trees | 208 | 921 |
| Japanese Beetle | Turf, Rose | 225 | 1,117 |
| Trogoderma Beetle | High Hazard Commodities | 20 | 240 |
| Light Brown Apple Moth | Ornamental/Commercial Crops | 323 | 2,418 |
| European Grapevine Moth | Grapes | 2,646 | 26,102 |
| Asian Citrus Psyllid - Urban/Commercial | Citrus | 462 | 7,229 |
| Glassy Winged Sharpshooters | Nurseries/Urban Areas | 594 | 7,128 |
| TOTAL TRAPPING PROGRAM ACTIVITIES | | 5,242 | 55,684 |

EXPORTS BY COMMODITY

| COMMODITY | 2018 TOTAL POUNDS |
|-----------------|-------------------|
| Lettuce | 128,261,000 |
| Strawberry | 121,542,000 |
| Celery | 45,599,000 |
| Broccoli | 40,738,000 |
| Cauliflower | 27,648,000 |
| Raspberry | 5,595,000 |
| Carrot | 5,648,000 |
| Radicchio | 3,262,000 |
| Spinach | 3,012,000 |
| Blackberry | 2,865,000 |
| Cabbage | 2,438,000 |
| Brussels Sprout | 1,882,000 |
| Other | 10,495,000 |
| TOTAL | 398,985,000 |

| COMMODITY | 2017 TOTAL POUNDS |
|---------------|-------------------|
| Lettuce | 172,661,000 |
| Strawberry | 88,461,000 |
| Broccoli | 41,558,000 |
| Cauliflower | 28,014,000 |
| Celery | 27,504,000 |
| Raspberry | 16,180,000 |
| Blackberry | 8,887,000 |
| Broccoli Rabe | 7,719,000 |
| Fennel | 6,685,000 |
| Radicchio | 4,159,000 |
| Carrot | 3,140,000 |
| Spinach | 2,650,000 |
| Other | 16,442,000 |
| TOTAL | 424,060,000 |

EXPORTS BY TRADE PARTNERS

| COUNTRY | 2018 TOTAL POUNDS |
|----------------------|-------------------|
| Canada | 169,958,000 |
| Taiwan | 78,856,000 |
| Mexico | 73,637,000 |
| Japan | 37,866,000 |
| Hong Kong | 16,320,000 |
| Saudi Arabia | 6,106,000 |
| Singapore | 4,057,000 |
| European Union | 3,282,000 |
| United Arab Emirates | 3,088,000 |
| Panama | 1,281,000 |
| Puerto Rico | 1,209,000 |
| Kuwait | 1,075,000 |
| Qatar | 594,000 |

| COUNTRY | 2017 TOTAL POUNDS |
|----------------------|-------------------|
| Canada | 222,177,000 |
| Taiwan | 90,719,000 |
| Mexico | 50,845,000 |
| Japan | 34,255,000 |
| Puerto Rico | 15,809,000 |
| Saudi Arabia | 7,195,000 |
| Korea, Republic of | 4,197,000 |
| United Arab Emirates | 3,362,000 |
| Singapore | 2,607,000 |
| European Union | 2,228,000 |
| Hong Kong | 1,327,000 |
| Kuwait | 1,274,000 |
| Panama | 813,000 |



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